Canada, British Columbia & Alberta

## 2019-2021 Quarterly Visitor Highlights

### Revelstoke



2021 DATA VINTAGE

## PURPOSE

- As the tourism industry navigates through the global pandemic of COVID-19, British Columbia Regional Tourism Secretariat (BCRTS) will provide baseline research to support the industry
- Baseline visitor analysis will help industry understand who is visiting our regions so they can plan strategically to attract visitors who will support their recovery
- The program has commenced with the BC Market as the top priority to coincide with the PHO travel recommendations for British Columbia, followed by the Alberta Market
- This report focuses on visitor analysis to Revelstoke



## **RESEARCH OVERVIEW**

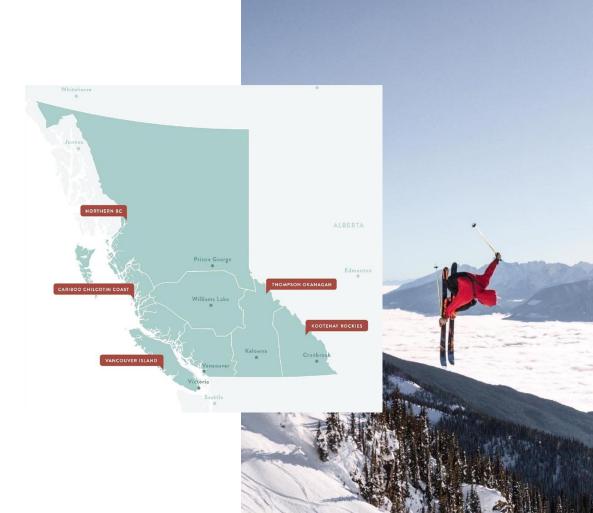
- <u>Environics Analytics</u> is a Canadian based research firm providing information solutions for a variety of industries in both the Canadian and USA Markets
- Visitor View Canada provides insights the tourism industry needs to understand, market to and grow their business with Canadian travellers
- Visitor View produces neighborhood-level estimates of overnight Canadian visitors to Canada, the provinces and territories, or one of Canada's 85 tourism regions as defined by Destination Canada
- Estimates are provided for the total number of visitors, the number of trips and the number of nights spent in each province or tourism region
- Visitor View is based on anonymized, consent-based mobile location data Monthly, quarterly and annual estimate data is available starting with January 2019 to allow for analysis of historical trends

#### Methodology

- **Visitor:** A visitor is defined as someone who travels 60+km from their point of origin
- **Trips:** Are defined as the count of domestic traveller trips which involved spending one or more nights over the time period as part of a continuous visit to the destination
- **Nights Stayed:** Is defined as the count of unique nights a domestic visitor was observed in the destination over the time period (between 6:00pm – 8:00am the following day)

## **RESEARCH OVERVIEW**

- Measure the effectiveness of your marketing strategies on Canadian Visitors, the Canadian travel and tourism industry and understand the impact of the worldwide COVID-19 pandemic as it relates to Visitors, Number of Trips and Number of Overnight Stays within Canada, its provinces, territories, and tourism regions
- Using Visitor View we can compare the number of visitors and their travel patterns by month in 2019, 2020 and 2021
- We can also compare different regions to assess the impact of the pandemic on Canadian travel patterns and identify when visitors start to return to British Columbia's respective tourism regions
- Identify the best regions and neighborhoods in Canada to prospect for new visitors and use the PRIZM Segmentation System to optimize experience development and marketing



# **Canada Insights**

### Q1 2019, 2020 & 2021: Domestic Visitors by Quarter

#### Revelstoke

Q1 = January | February | March Note: All counts have been rounded to the nearest 100

#### Overview

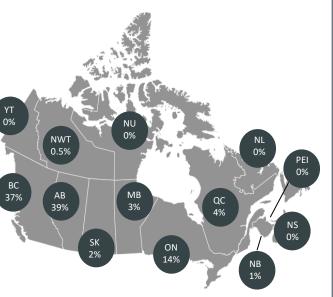
During Q1 2019 the Revelstoke Area saw an average of **54,200** Domestic Visitors. During Q1 2020 the area saw **44,300** Domestic Visitors and in Q1 2021 **39,500** Domestic Visitors. A <u>decrease</u> of -27% compared to 2019 and -11% compared to 2020.

Provincial Visitation was consistent across all three years, with Alberta and British Columbia ranking as the top two domestic markets.

**Note:** A Visitor is defined as someone who travels 60+ km from their point of origin, counts may include Revelstoke resident visitors depending on point of origin and point of destination

#### Q1 2019 Domestic Visitation

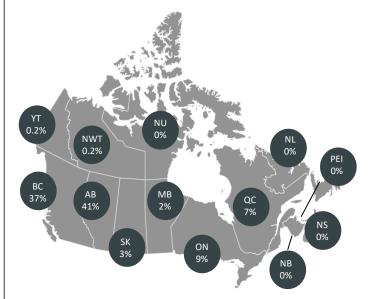
2019 Q1 Canadian Visitors 54,200



#### Q1 2020 Domestic Visitation

2020 Q1 Canadian Visitors 44,300

**Note:** British Columbia declared a provincial state of emergency on Wednesday, March 18, 2020 as a result of the COVID-19 Global Pandemic.



#### **Q1 2021 Domestic Visitation**

2021 Q1 Canadian Visitors 39,500

Decrease of -27% 2021 compared to 2019 Decrease of -11% 2021 compared to 2020



### Q2 2019, 2020 & 2021: Domestic Visitors by Quarter

#### Revelstoke

Q2 = April | May | June Note: All counts have been rounded to the nearest 100

Q2 2021 Domestic Visitation

2021 Q2 Canadian Visitors

24.900

#### Overview

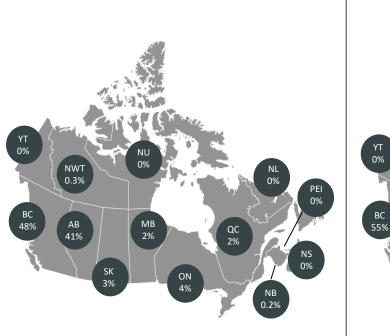
During Q2 2019 the Revelstoke Area saw an average of **50,300** Domestic Visitors. During Q2 2020 the area saw **24,100** Domestic Visitors and in Q2 2021 **24,900** Domestic Visitors. A <u>decrease</u> of -51% compared to 2019 and an increase of 3% compared to 2020.

Provincial Visitation was consistent across all three years, with British Columbia and Alberta ranking as the top two domestic markets.

**Note:** A Visitor is defined as someone who travels 60+ km from their point of origin, counts may include Revelstoke resident visitors depending on point of origin and point of destination

#### **Q2 2019 Domestic Visitation**

2019 Q2 Canadian Visitors 50,300



#### Q2 2020 Domestic Visitation

NW

37%

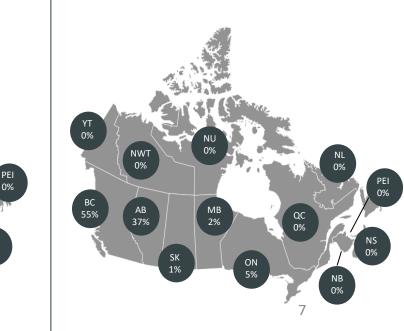
SK

3%

2020 Q2 Canadian Visitors 24,100

> Decrease of -51% 2021 compared to 2019

Increase of 3% 2021 compared to 2020



### Q3 2019, 2020 & 2021: Domestic Visitors by Quarter

#### Revelstoke

Q3 = July | August | September Note: All counts have been rounded to the nearest 100

#### Overview

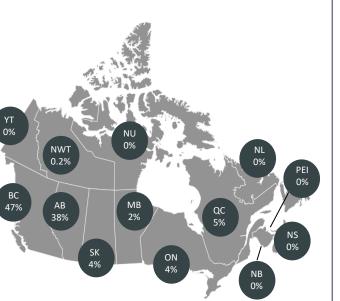
During Q3 2019 the Revelstoke Area saw an average of **84,900** Domestic Visitors. During Q3 2020 the area saw **101,100** Domestic Visitors and in Q3 2021 **110,400** Domestic Visitors. An **Increase** of **30%** compared to 2019 and **9%** compared to 2020.

Provincial Visitation was consistent across all three years, with British Columbia and Alberta ranking as the top two domestic markets.

**Note:** A Visitor is defined as someone who travels 60+ km from their point of origin, counts may include Revelstoke resident visitors depending on point of origin and point of destination

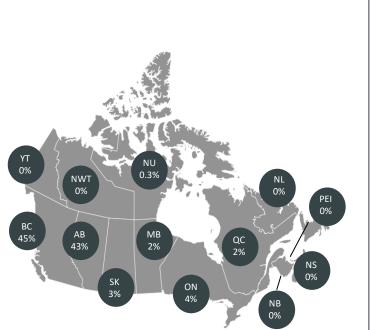
#### Q3 2019 Domestic Visitation

2019 Q3 Canadian Visitors 84,900



#### **Q3 2020 Domestic Visitation**

2020 Q3 Canadian Visitors 101,100



#### **Q3 2021 Domestic Visitation**

2021 Q3 Canadian Visitors 110,400

Increase of 30% 2021 compared to 2019 Increase of 9% 2021 compared to 2020

**Note:** British Columbia declared a provincial state of emergency on July 20, 2021 as a result of severe wildfire activity



### Q4 2019, 2020 & 2021: Domestic Visitors by Quarter

#### Revelstoke

Q4 = October | November | December Note: All counts have been rounded to the nearest 100

#### Overview

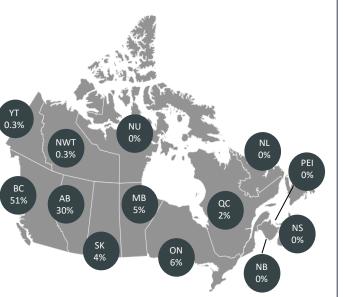
During Q4 2019 the Revelstoke Area saw an average of **32,900** Domestic Visitors. During Q4 2020 the area saw **37,000** Domestic Visitors and in Q4 2021 **28,000** Domestic Visitors. A <u>Decrease</u> of -13% compared to 2019 and -24% compared to 2020.

Provincial Visitation was consistent across all three years, with British Columbia and Alberta ranking as the top two domestic markets.

**Note:** A Visitor is defined as someone who travels 60+ km from their point of origin, counts may include Revelstoke resident visitors depending on point of origin and point of destination

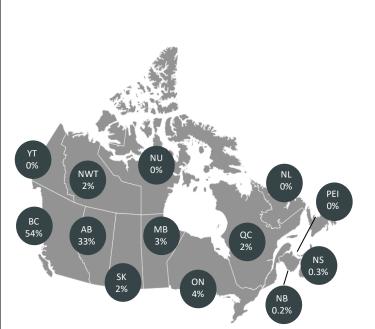
#### Q4 2019 Domestic Visitation

2019 Q4 Canadian Visitors 32,900



#### **Q4 2020 Domestic Visitation**

2020 Q4 Canadian Visitors 37,000



#### **Q4 2021 Domestic Visitation**

2021 Q4 Canadian Visitors 28,000

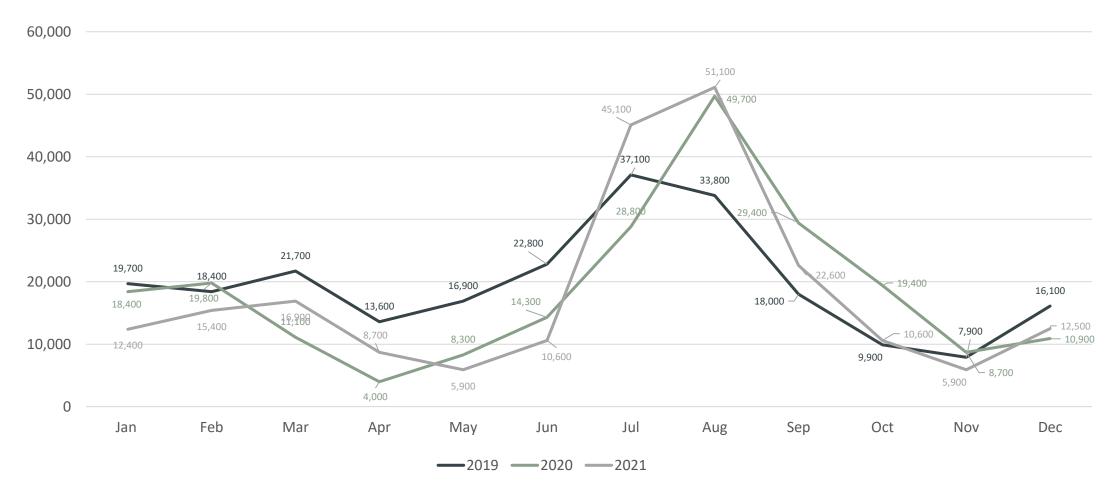
Decrease of -13% 2021 Decrease of -24% 2021 compared to 2019 compared to 2020

**Note:** British Columbia declared a provincial state of emergency on November 17, 2021 as a result of severe provincial flooding.



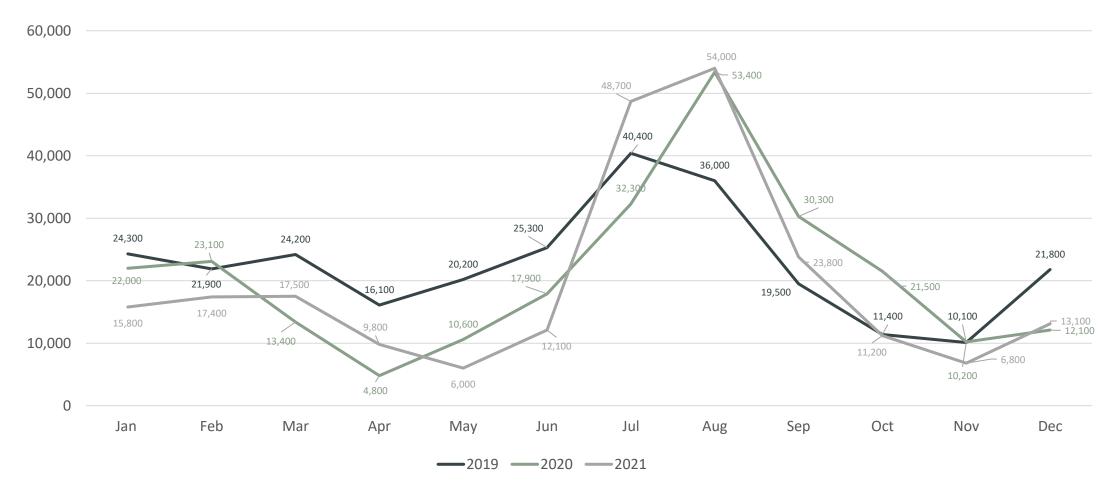
## **Canadian Visitation**

### CANADIAN VISITORS TRAVELLING TO REVELSTOKE BY MONTH



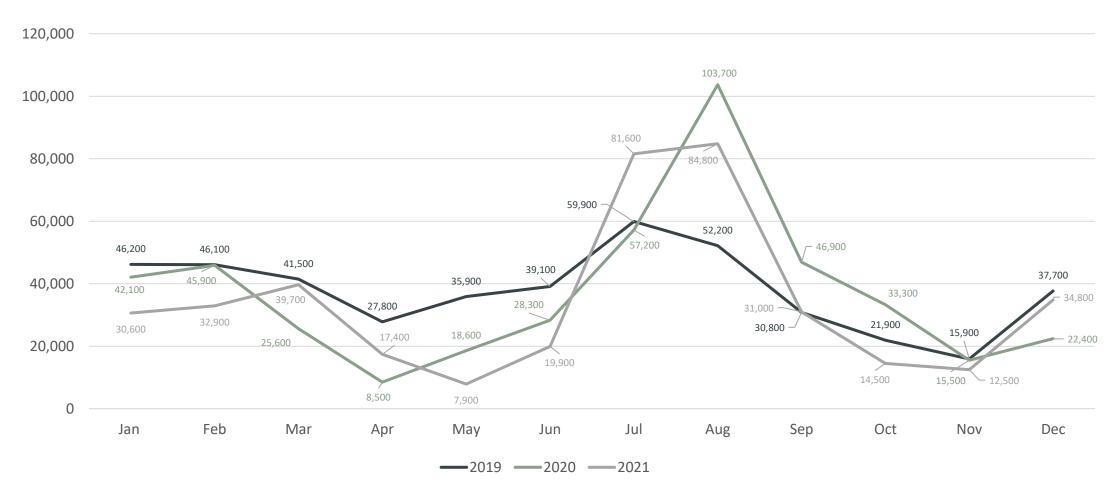
## **Canadian Visitation**

### CANADIAN TRIPS TO REVELSTOKE BY MONTH



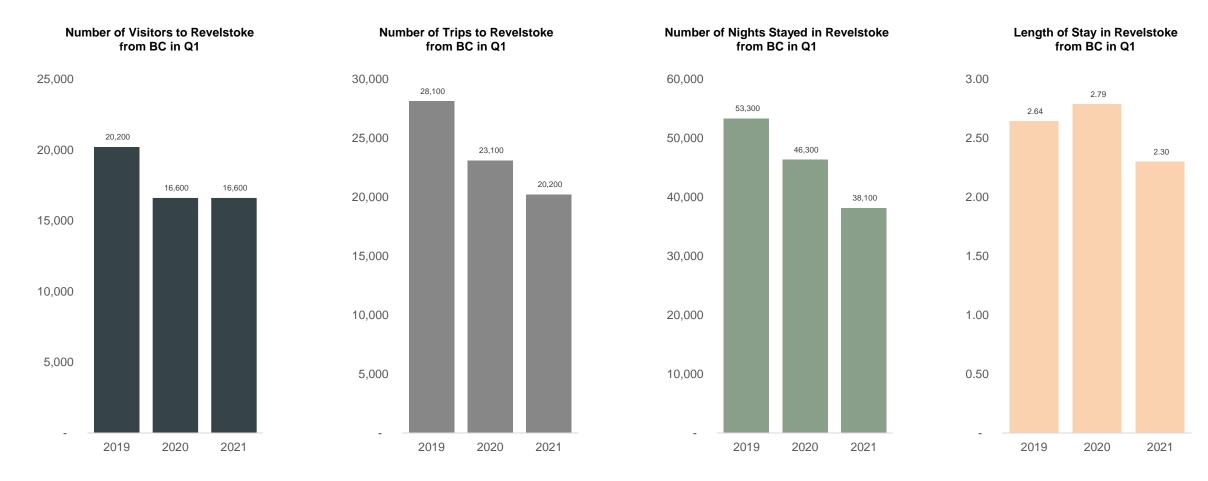
## **Canadian Visitation**

### CANADIAN OVERNIGHT STAYS IN REVELSTOKE BY MONTH



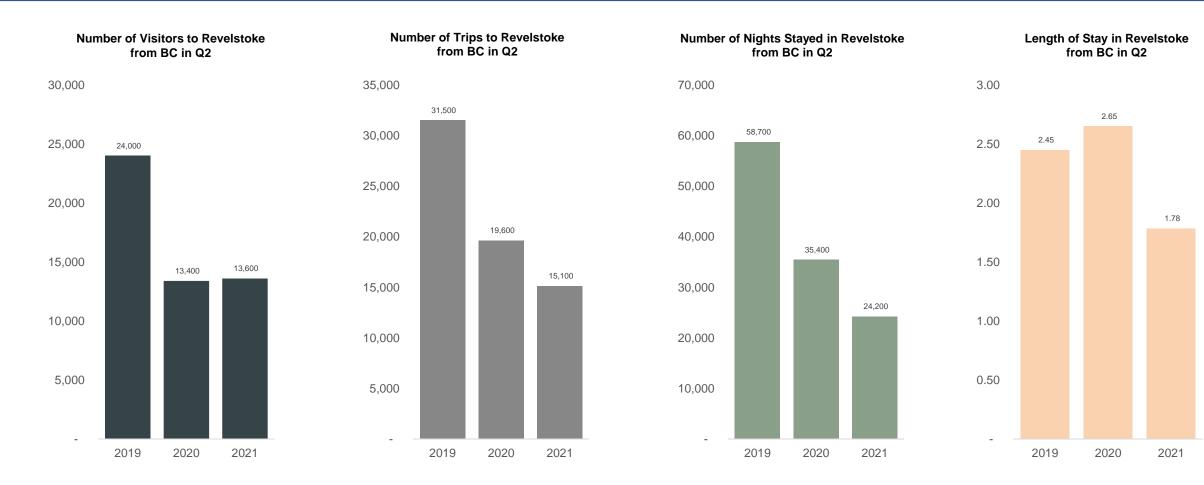
# **British Columbia Insights**

### **BC RESIDENTS TRAVELLING TO REVELSTOKE BY QUARTER – Q1**



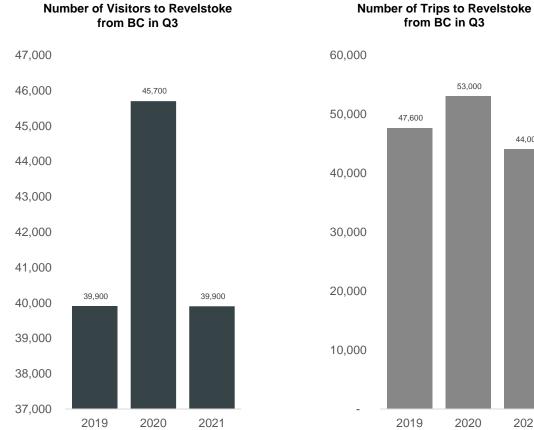
Q1 = January | February | March Note: All counts have been rounded to the nearest 100

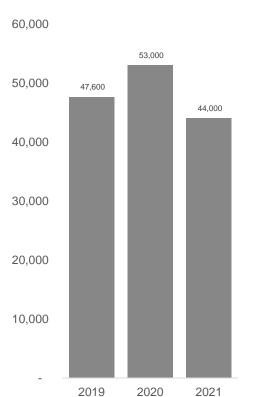
### **BC RESIDENTS TRAVELLING TO REVELSTOKE BY QUARTER- Q2**



Q2 = April | May | June Note: All counts have been rounded to the nearest 100

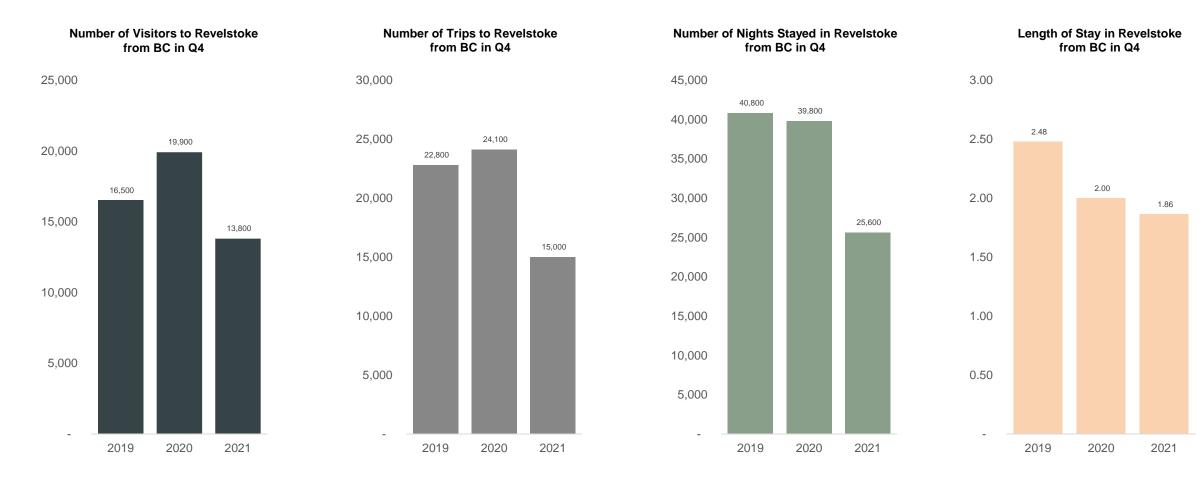
### **BC RESIDENTS TRAVELLING TO REVELSTOKE BY QUARTER – Q3**







### **BC RESIDENTS TRAVELLING TO REVELSTOKE BY QUARTER – Q4**



Q4 = October | November | December Note: All counts have been rounded to the nearest 100

## BC VISITORS TO REVELSTOKE BY QUARTER – Q1 NUMBER OF VISITORS TO REVELSTOKE BY ORIGIN CITY

City	2019 Visitor Count	City	2020 Visitor Count	City	2021 Visitor Count
Vancouver	3,600	Vancouver	2,700	Vancouver	2,400
Surrey	1,100	Kamloops	1,000	Abbotsford	800
Abbotsford	1,100	Kelowna	800	Vernon	700
Kelowna	1,000	Burnaby	800	Salmon Arm	700
Whistler	800	Richmond	600	Chilliwack	600
Kamloops	800	Surrey	600	Kamloops	500
Chilliwack	600	Abbotsford	500	Kelowna	500
Burnaby	600	Vernon	400	Surrey	500
Squamish	600	Coquitlam	300	Mission	400
Vernon	400	Salmon Arm	300	Burnaby	400

Q1 = January | February | March Note: All counts have been rounded to the nearest 100

## BC VISITORS TO REVELSTOKE BY QUARTER – Q2 NUMBER OF VISITORS TO REVELSTOKE BY ORIGIN CITY

City	2019 Visitor Count	City	2020 Visitor Count	City	2021 Visit Count
Vancouver	2,500	Kelowna	1,200	Vancouver	1,200
Surrey	1,700	Surrey	1,000	Surrey	1,000
Kamloops	1,300	Vancouver	700	Kelowna	900
Abbotsford	1,200	Abbotsford	600	Kamloops	800
Kelowna	1,000	Kamloops	600	Maple Ridge	800
Burnaby	1,000	Maple Ridge	400	Langley	700
Salmon Arm	700	Chilliwack	400	Abbotsford	600
Richmond	700	Vernon	400	Chilliwack	600
Langley	700	Coldstream	400	Salmon Arm	300
Saanich	600	Burnaby	400	Port Coquitlam	300

Q2 = April | May | June Note: All counts have been rounded to the nearest 100

## BC VISITORS TO REVELSTOKE BY QUARTER – Q3 NUMBER OF VISITORS TO REVELSTOKE BY ORIGIN CITY

City	2019 Visitor Count
Vancouver	5,100
Surrey	3,400
Kelowna	2,200
Kamloops	1,700
Burnaby	1,400
Richmond	1,200
Vernon	1,100
North Vancouver	1,000
Coquitlam	1,000
Chilliwack	900

Q3 = July | August | September Note: All counts have been rounded to the nearest 100

## BC VISITORS TO REVELSTOKE BY QUARTER – Q4 NUMBER OF VISITORS TO REVELSTOKE BY ORIGIN CITY

City	2019 Visitor Count	City	2020 Visitor Count	City	2021 Visitor Count
Vancouver	2,400	Vancouver	2,200	Vancouver	1,600
Kamloops	1,100	Kamloops	1,600	Kelowna	1,400
Surrey	1,000	Surrey	1,100	Surrey	1,200
Salmon Arm	1,000	Vernon	1,000	Kamloops	1,000
Kelowna	900	Kelowna	900	Vernon	800
Vernon	500	Courtenay	600	Whistler	600
Burnaby	500	Abbotsford	500	West Kelowna	500
Langford	400	Coldstream	500	Prince George	400
Richmond	400	Chilliwack	400	Coldstream	300
Coquitlam	200	Burnaby	400	Burnaby	300

Q4 = October | November | December Note: All counts have been rounded to the nearest 100

## Q1 2019, 2020 & 2021: BC Visitors by PRIZM & EQ Type

#### Revelstoke

Q1 = January | February | March Note: All counts have been rounded to the nearest 100

#### Overview

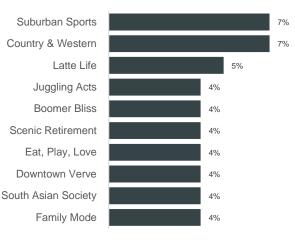
Of the 67 PRIZM Segments identified in Canada – Suburban Sports, Country & Western and Latte Life were the top visiting PRIZM Segments from BC travelling to Revelstoke during Q1 2019.

Country & Western, Suburban Sports and Backcountry Boomers were the top three during Q1 2020 and Country & Western, Suburban Sports and Eat, Play, Love were the top three during Q1 2021.

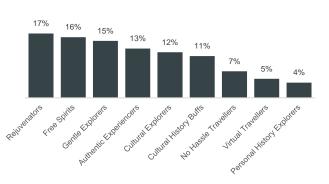
Rejuvenators, Free Spirits and Gentle Explorers were the top visiting EQ Types during Q1 2019 and Q1 2020.

Rejuvenators, Gentle Explorers & Authentic Experiencers were the top three during Q1 2021.

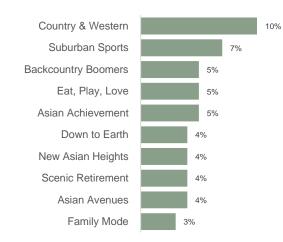
#### Q1 2019 BC Visitors by PRIZM Segment



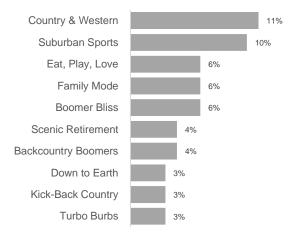
#### Q1 2019 BC Visitors by EQ Type



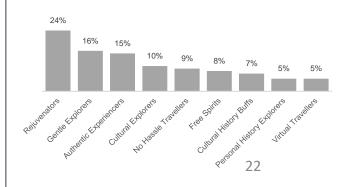
#### Q1 2020 BC Visitors by PRIZM Segment



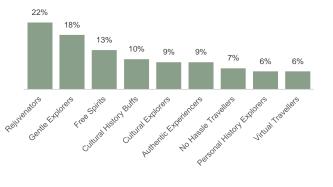
#### Q1 2021 BC Visitors by PRIZM Segment



Q1 2021 BC Visitors by EQ Type



#### Q1 2020 BC Visitors by EQ Type



## Q2 2019, 2020 & 2021: BC Visitors by PRIZM & EQ Type

#### Revelstoke

Q2 = April | May | June Note: All counts have been rounded to the nearest 100

#### Overview

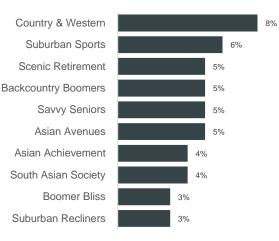
Of the 67 PRIZM Segments identified in Canada – Country & Western, Suburban Sports and Scenic Retirement were the top visiting PRIZM Segments from BC travelling to Revelstoke during Q2 2019.

Suburban Sports, Country & Western and Family Mode were the top three during Q2 2020 and Q2 2021.

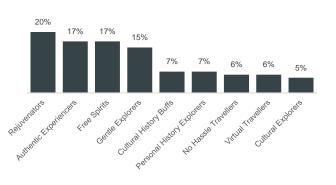
Rejuvenators, Authentic Experiencers and Free Spirits were the top visiting EQ Types during Q2 2019.

Rejuvenators, Gentle Explorers and Free Spirits were the top three during Q2 2020 and Gentle Explorers, Rejuvenators and Authentic Experiencers were the top three during Q2 2021.

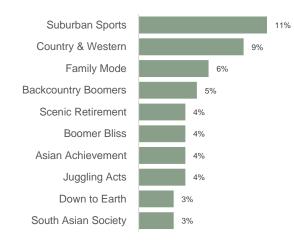
#### Q2 2019 BC Visitors by PRIZM Segment



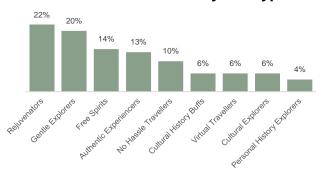
#### Q2 2019 BC Visitors by EQ Type



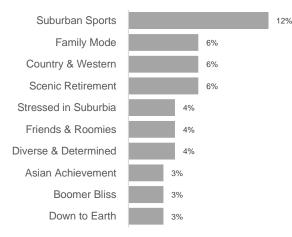
#### Q2 2020 BC Visitors by PRIZM Segment



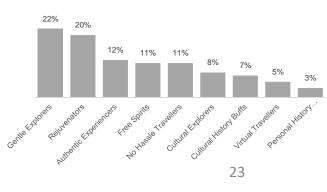
Q2 2020 BC Visitors by EQ Type



#### Q2 2021 BC Visitors by PRIZM Segment



Q2 2021 BC Visitors by EQ Type



## Q3 2019, 2020 & 2021: BC Visitors by PRIZM & EQ Type

#### Revelstoke

Q3 = July | August | September Note: All counts have been rounded to the nearest 100

#### Overview

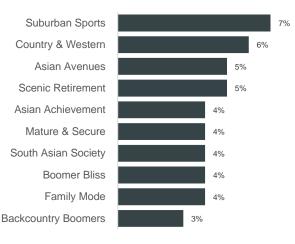
Of the 67 PRIZM Segments identified in Canada – Suburban Sports, Country & Western and Asian Avenues were the top visiting PRIZM Segments from BC travelling to Revelstoke during Q3 2019.

Suburban Sports, Country & Western and Family Mode were the top three during Q3 2020 and Suburban Sports, Asian Achievement and Eat, Play, Love were the top three during Q3 2021.

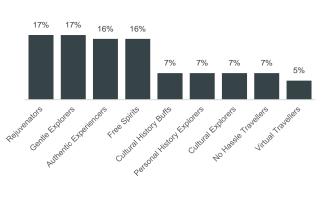
Rejuvenators, Gentle Explorers and Authentic Experiencers were the top visiting EQ Types during Q3 2019.

Rejuvenators, Gentle Explorers and Free Spirits were the top three during Q3 2020 and Free Spirits, Gentle Explorers and Rejuvenators were the top three during Q3 2021.

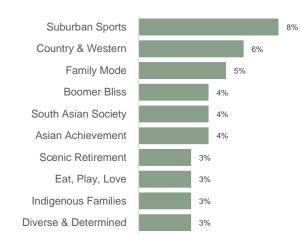
#### Q3 2019 BC Visitors by PRIZM Segment



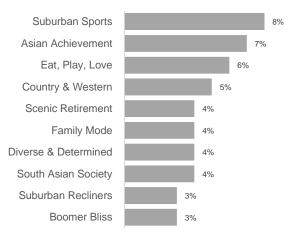
#### Q3 2019 BC Visitors by EQ Type



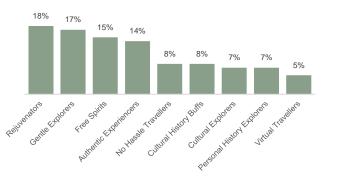
#### Q3 2020 BC Visitors by PRIZM Segment



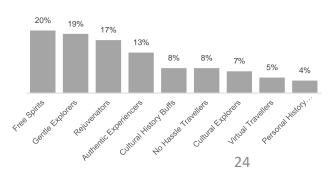
#### Q3 2021 BC Visitors by PRIZM Segment



Q3 2020 BC Visitors by EQ Type Q3 2021



#### Q3 2021 BC Visitors by EQ Type



## Q4 2019, 2020 & 2021: BC Visitors by PRIZM & EQ Type

9%

#### Revelstoke

Q4 = October | November | December Note: All counts have been rounded to the nearest 100

#### Overview

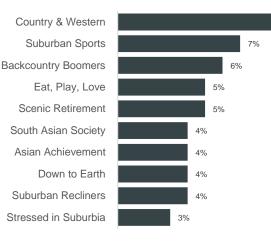
Of the 67 PRIZM Segments identified in Canada – Country & Western, Suburban Sports and Backcountry Boomers were the top visiting PRIZM Segments from BC travelling to Revelstoke during Q4 2019.

Country & Western, Suburban Sports and Scenic Retirement were the top three during Q4 2020 and Country & Western, Family Mode and Suburban Sports were the top three during Q4 2021.

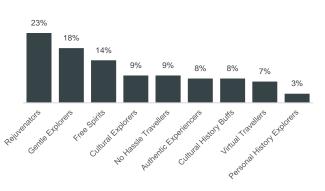
Rejuvenators, Gentle Explorers and Free Spirits were the top visiting EQ Types during Q4 2019 and 2021.

Rejuvenators, Gentle Explorers and Authentic Experiencers were the top three during Q4 2020.

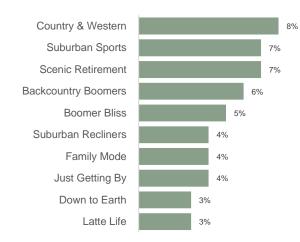
#### Q4 2019 BC Visitors by PRIZM Segment



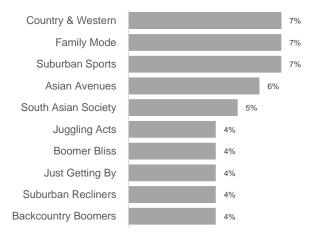
#### Q4 2019 BC Visitors by EQ Type



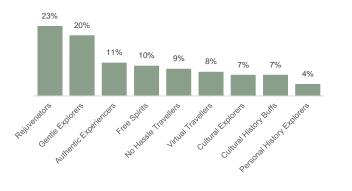
#### Q4 2020 BC Visitors by PRIZM Segment



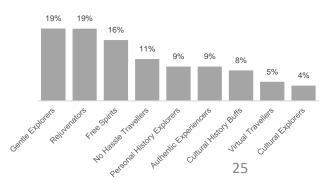
#### Q4 2021 BC Visitors by PRIZM Segment



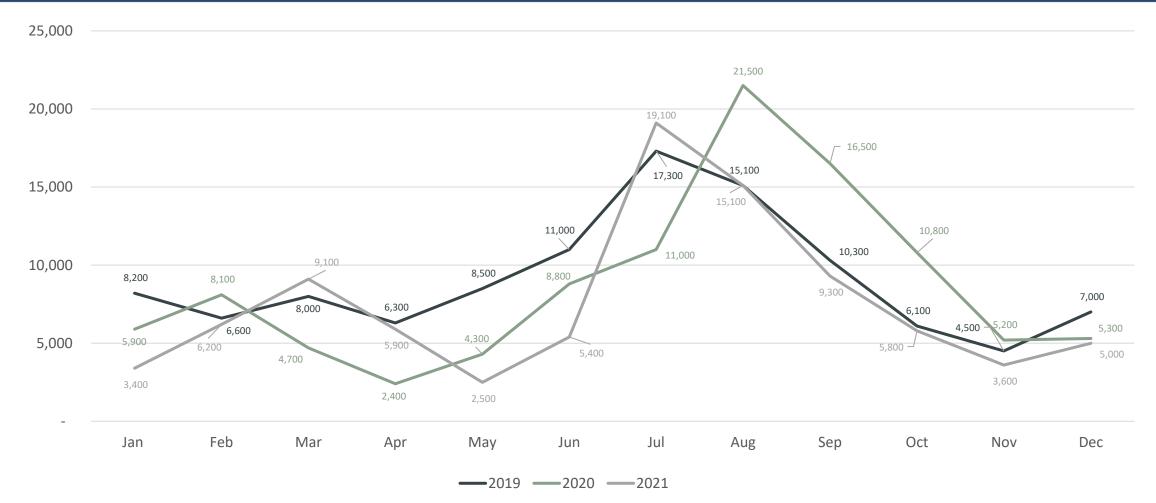
#### Q4 2020 BC Visitors by EQ Type



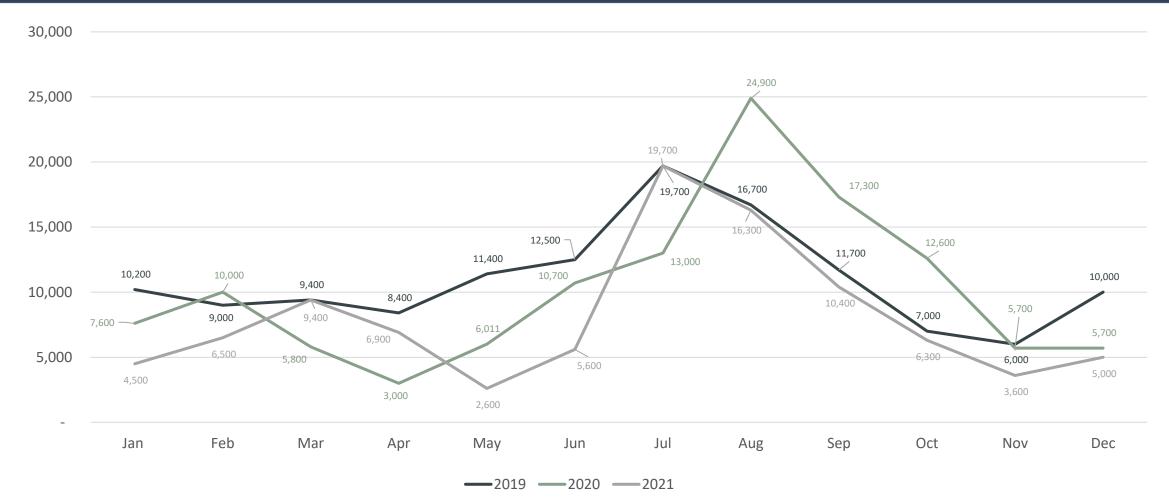
#### Q4 2021 BC Visitors by EQ Type



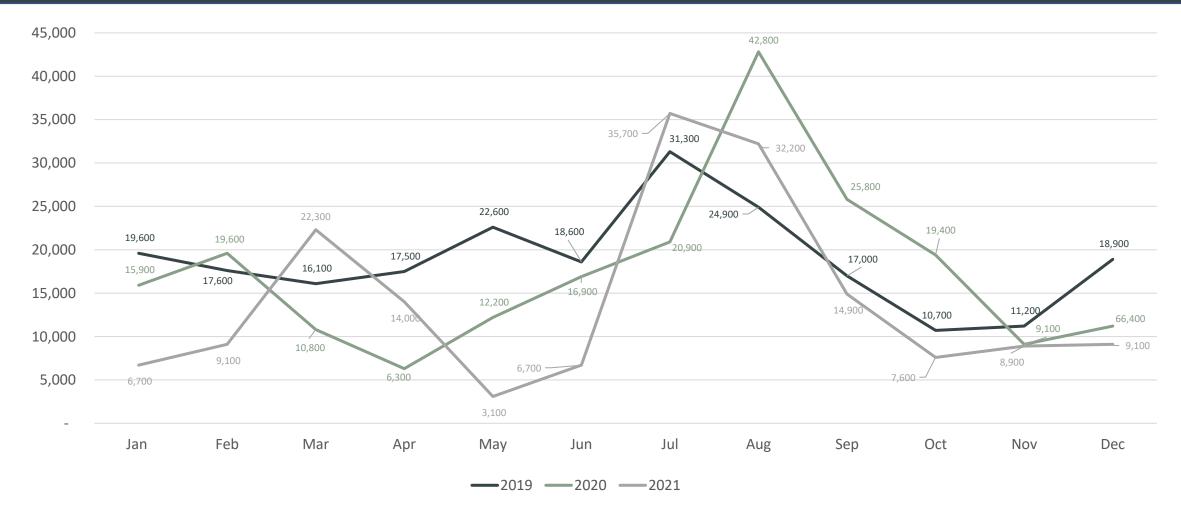
### **BC VISITORS TRAVELLING TO REVELSTOKE BY MONTH**



### BC TRIPS TO REVELSTOKE BY MONTH



### BC OVERNIGHT STAYS IN REVELSTOKE BY MONTH



# **BC TOP PRIZM SEGMENTS**

## 2021 BC PRIZM Segment Summary Asian Achievement

Middle-aged and older families with	60%
minule aged and bluer families with	0070
of citizens born outside of Canada.	

**General Canadian Summary** 

- of citizens born outside of Canada. Children ages 5-25 at home
- Moderate Education (high school/University degree)
- White-collar and Service Sector Positions
- Value connections to similar communities and products/services from large companies with a compelling story
- Top Geography: Vancouver, Toronto, Edmonton, Calgary and Montréal
- EQ Type: Free Spirit

Source: Environics PRIZM	Marketer's Guide 2021

Category	British Columbia Highlights	
Household Count	Of the 67 PRIZM Clusters identified in Canada, Asian Achievement rank 2nd, making up 94,893 households, or 5% of the total Households in British Columbia (2,018,734).	
Maintainer Age	Median Household Maintainer Age is 55	
Children at Home	54.9% of couples have children living at home (Above Average)	
Household Income	Above Average Household Income of \$128,169 compared to BC at \$113,574.	
Top Social Value	Brand Genuineness, Ostentatious Consumption, and Importance of Aesthetics.	
Top Tourism Activities	Swimming, Camping, and Hiking/Backpacking. Above Average interest in Adventure Sports, Snowboarding, and Dinner Theatres.	
Travel	Below Average interest for travelling within Canada (Above Average for Whistler), Asian Achievement from British Columbia spent an average of \$1,611 (Average) on their last vacation.	
Social Media	72% currently use Facebook (Average), 39.2% use Instagram (Average), 26.7% use Twitter (Average) and 72.5% use YouTube (Average).	







## 2021 BC PRIZM Segment Summary Asian Avenues

Urban, middle-income Asian families a	nd
singles with teenage and older children	

**General Canadian Summary** 

- Mixed Educations with white-collar and service sector jobs
- Value traditional family, connecting with others and technology
- Top Geography: Burnaby, Vancouver, Toronto, Ottawa, Montreal
- EQ Type: Personal History Explorers

Category	British Columbia Highlights	
Household Count	Of the 67 PRIZM Clusters identified in Canada, Asian Avenues rank 7th, making up 80,351 households, or 4% of the total Households in British Columbia (2,018,734)	
Maintainer Age	Median Household Maintainer Age is 53	
Children at Home	52.3% of couples have children living at home (Above Average)	
Household Income	Average Household Income of \$108,440 compared to BC at \$113,574	
Top Social Value	Ostentatious Consumption, Ecological Fatalism, and Traditional Family	
Top Tourism Activities	Swimming, Hiking/Backpacking, and Camping. Above Average interest in Video Arcades/Indoor Amusement Centres, Snowboarding, Curling, and Film Festivals.	
Travel	Average interest for travelling within Canada (Above Average for Whistler, Victoria, Toronto, and Montreal), Asian Avenues from British Columbia spent an average of \$1,644 (Average) on their last vacation.	
Social Media	70% currently use Facebook (Average), 38% use Instagram (Average), 27.9% use Twitter (Average) and 75.9% use YouTube (Average).	













#### Source: Environics Analytics- Envision 2021

## 2021 BC PRIZM Segment Summary

Category

Household Count

### **Backcountry Boomers**

Rural, lower-middle-income older couples
and singles

**General Canadian Summary** 

- Mixed Education
- Blue-collar and Service Sector Positions in farming, natural resources, construction, transportation and trades
- Value their outdoor surroundings, hiking, cross-country skiing and snowmobiling
- Top Geography: Prince Edward Island, Ontario, Nova Scotia, Newfoundland, New Brunswick
- EQ Type: Virtual Traveller

		Columbia (2,018,734).		
	Maintainer Age	Median Household Maintainer Age is 63		
	Children at Home	ne 63.3% of couples do not have children living at home (Above Average)		
	Household Income	Below Average Household Income of \$90,992 compared to BC at \$113,574		
	Top Social Value	Attraction to Nature, Utilitarian Consumption, and Financial Concern Regarding the Future		
	Top Tourism Activities	Hiking/Backpacking, Swimming, and Camping. Above Average interest in Photography, Fishing/Hunting, and Visiting National/Provincial Parks.		
Travel		Above Average interest for travelling within Canada (Above Average for Other BC, Vancouver, Other Alberta, Calgary Banff, Ottawa, and Manitoba), Backcountry Boomers from British Columbia spent an average of \$1,865 (Above Average) on their last vacation.		
	Social Media	82.2% currently use Facebook, 30.2% use Instagram (Below Average), 19.3% use Twitter (Below Average), and 67.8% use YouTube.		

**British Columbia Highlights** 

Of the 67 PRIZM Clusters identified in Canada, Backcountry Boomers rank 15th, making up 55,024

households, or 3% of the total Households in British

Source: Environics PRIZM Marketer's Guide 2021

## 2021 BC PRIZM Segment Summary

### **Country & Western**

Older	middle-income western	homeowners

**General Canadian Summary** 

- Mixed Education
- Farming and Blue-Collar employment
- Value outdoor experiencers, boating, camping, hiking, snowmobiles and motorcycles
- Top Geography: Newfoundland, Saskatchewan, Manitoba, British Columbia, Alberta
- EQ Type: Rejuvenator

Category **British Columbia Highlights** Of the 67 PRIZM Clusters identified in Canada, Country & Western rank 5th, making up 85,872 households, or Household Count 4% of the total Households in British Columbia (2.018.734).Median Household Maintainer Age is 57 Maintainer Age 52.7% of couples do not have children living at home Children at Home (Above Average). Below Average Household Income of \$97,206 compared Household Income to BC at \$113.574. Attraction to Nature, Emotional Control, and Utilitarian **Top Social Value** Consumerism. Hiking/Backpacking, Camping, and Swimming. Above **Top Tourism Activities** Average interest in Cycling, Photography, and Canoeing/Kayaking. Above Average interest for travelling within Canada (Above Average for Vancouver, Banff, Other Alberta, Calgary, Jasper, Ottawa, and Manitoba), Country & Travel Western from British Columbia spent an average of \$1,750 (Average) on their last vacation. 83.4% currently use Facebook, 30.7% use Instagram (Below Average), 20.5% use Twitter (Below Average), Social Media and 68.9% use YouTube.







#### Source: Environics PRIZM Marketer's Guide 2021

## 2021 BC PRIZM Segment Summary Eat, Play, Love

Young	ger urban singles. Over half of	
house	eholds contain single or divorced	
indivi	duals	

**General Canadian Summary** 

- University Education (Most educated of all 67 segments)
- White-collar positions in Business, Science, Education and Management
- Value experience-intensive lifestyles, adventure sports, concerts, gourmet cooking
- Top Geography: Toronto, Ottawa, Victoria, Edmonton, Calgary

Source: Environics PRIZM Marketer's Guide 2021

• EQ Type: Cultural Explorer

Category	British Columbia Highlights		
Household Count	Of the 67 PRIZM Clusters identified in Canada, Eat, Play, Love rank 9th, making up 73,122 households, or 4% of the total Households in British Columbia (2,018,734).		
Maintainer Age	Median Household Maintainer Age is 43		
Children at Home	65.5% of couples do not have children living at home (Above Average).		
Household Income	Average Household Income of \$119,193 compared to BC at \$113,574.		
Top Social Value	Sexual Permissiveness, Culture Sampling, and Social Learning		
Top Tourism Activities	Swimming, Visiting Parks/City Gardens, and Hiking/Backpacking. Above Average interest in Pilates/Yoga, Beer/Food/Wine Festivals, and Snowboarding.		
Travel	Average interest for travelling within Canada (Above Average for Toronto, Other Ontario, and Quebec City), Eat, Play, Love from British Columbia spent an average of \$1,855 (Above Average) on their last vacation.		
Social Media	76% currently use Facebook, 52.6% use Instagram (Above Average), 37% use Twitter (Above Average), and 79.2% use YouTube (Above Average).		







## 2021 BC PRIZM Segment Summary Family Mode

Middle-aged couples and families with
children (ages 10+) at home

**General Canadian Summary** 

- Moderate Education (high school/college degree)
- Blue-collar positions in service sector (Retail, Public Administration)
- Value outdoor adventure and interacting with people from different cultures
- Top Geography: Barrie, Chilliwack, Kamloops, Oshawa and St. John's
- EQ Type: No Hassle Traveller

Source: Environics PRIZM Marketer's Guide 2021

Category	British Columbia Highlights		
Household Count	Of the 67 PRIZM Clusters identified in Canada, Family Mode rank 17th, making up 50,010 households, or 2% of the total Households in British Columbia (2,018,734).		
Maintainer Age	Median Household Maintainer Age is 51		
Children at Home	50.7% of couples have children living at home (Above Average).		
Household Income	Above Average Household Income of \$143,652 compared to BC at \$113,574.		
Top Social Value	Need for Escape, Flexible Families, and Rejection of Orderliness		
Top Tourism Activities	Camping, Swimming, and Cycling. Above Average interest in Canoeing/Kayaking, Golfing, and Fishing/Hunting.		
Travel	Above Average interest for travelling within Canada (Above Average for Other BC, Vancouver, Victoria, Other Alberta, Calgary, Banff, Montreal, and Jasper), Family Mode from British Columbia spent an average of \$1,477 (Below Average) on their last vacation.		
Social Media	74.8% currently use Facebook, 39.8% use Instagram, 26.9% use Twitter, and 68.6% use YouTube.		







Source: Environics Analytics- Envision 2021

## 2021 BC PRIZM Segment Summary

### Latte Life

#### General Canadian Summary

- Younger, single urban renters, between the ages of 25-44. Latte Life are one of the youngest PRIZM Segments
- University Education
- Entry-level positions in Education, Arts, Business and Science
- Value experience-intensive lifestyles, gourmet food/cooking, travel as well as digital media
- Top Geography: Vancouver, Edmonton, Calgary, Kitchener-Cambridge-Waterloo, Halifax
- EQ Type: Cultural History Buffs

Source: Environics	PRI7M	Markatar's	Guide 2021

Category	British Columbia Highlights		
Household Count	Of the 67 PRIZM Clusters identified in Canada, Latte Life rank 16th, making up 54,307 households, or 2.7% of the total Households in British Columbia (2,018,734).		
Maintainer Age	Median Household Maintainer Age is 41		
Children at Home	65.7% of couples do not have children living at home (Above Average)		
Household Income	Below Average Household Income of \$95,519 compared to BC at \$113,574		
Top Social Value	Rejection of Authority, Culture Sampling, and Social Learning		
Top Tourism Activities	Hiking/Backpacking, Visiting Parks/City Gardens, and Swimming. Above Average interest in Bars/Restaurant Bars, Photography, and Pilates/Yoga		
Travel	Above Average interest for travelling within Canada (Above Average for Whistler, Toronto, Montreal, Saskatchewan, and Other Ontario), Latte Life from British Columbia spent an average of \$1,614 (Average) on their last vacation.		
Social Media	79.4% currently use Facebook, 50.3% use Instagram (Above Average), 36.5% use Twitter (Above Average), and 80.1% use YouTube (Above Average).		







Source: Environics Analytics- Envision 2021

# 2021 BC PRIZM Segment Summary

## **Scenic Retirement**

Older and more mature, middle-income
suburbanites

**General Canadian Summary** 

- Mixed Education College/High School
- Blue-collar and service sector jobs as well as pensions and government transfers
- Value traditional media and home-based hobby crafts
- Top Geography: Vernon, Nanaimo, Kelowna

Source: Environics PRIZM Marketer's Guide 2021

• EQ Type: Rejuvenator

Category	British Columbia Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Scenic Retirement rank 3rd, making up 93,530 households, or 4.6% of the total Households in British Columbia (2,018,734).
Maintainer Age	Median Household Maintainer Age is 64
Children at Home	60.6% of couples do not have children living at home (Above Average).
Household Income	Average Household Income of \$106,335 compared to BC at \$113,574.
Top Social Value	Duty, Emotional Control, and Cultural Assimilation
Top Tourism Activities	Swimming, Hiking/Backpacking, and Camping. Above Average interest in Visiting Parks/City Gardens, Photography, and Fishing/Hunting.
Travel	Above Average interest for travelling within Canada (Above Average for Other BC, Vancouver, Other Alberta, Calgary, Banff, Ottawa, and Manitoba), Scenic Retirement from British Columbia spent an average of \$1,847 (Above Average) on their last vacation.
Social Media	78.4% currently use Facebook, 30.6% use Instagram (Below Average), 20.7% use Twitter (Below Average), and 70% use YouTube.











#### Source: Environics Analytics- Envision 2021

2021 BC PRIZM Segment Summary

## **Suburban Sports**

General Canadian Summary	
--------------------------	--

- Middle-aged couples and families (with children of all ages at home)
- Moderate Education (high school/college degree)
- Blue-collar positions in service sector (natural resources, Trades)
- Value community involvement and companies that treat their employees fairly
- Top Geography: St. John's, Victoria, Chilliwack, Kelowna and Barrie
- EQ Type: Gentle Explorer

Source: Environics PRIZM Marketer's Guide 2021

Category	British Columbia Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Suburban Sports rank 1st, making up 122,632 households, or 6.1% of the total Households in British Columbia (2,018,734).
Maintainer Age	Median Household Maintainer Age is 52
Children at Home	47.1% of couples have children living at home (Above Average).
Household Income	Above Average Household Income of \$127,861 compared to BC at \$113,574.
Top Social Value	Rejection of Orderliness, Need for Escape, and Racial Fusion
Top Tourism Activities	Swimming, Camping, and Hiking/Backpacking. Above Average interest in Cycling, Visiting National/Provincial Parks, and Golfing.
Travel	Above Average interest for travelling within Canada (Above Average for Vancouver, Banff, and Jasper), Suburban Sports from British Columbia spent an average of \$1,566 (Average) on their last vacation.
Social Media	76.8% currently use Facebook, 36.9% use Instagram, 24.6% use Twitter, and 69.3% use YouTube.

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## **Authentic Experincers**

#### General Canadian Summary

- Affluent, highly educated mature singles and couples with older children; living in urban and suburban neighbourhoods
- Authentic Experiencers are typically understated travellers looking for authentic, tangible engagement with destinations they seek, with a particular interest in understanding the history of the places they visit
- Tend to be older, highly educated and adventurous
- Relish experiencing all their travel destination has to offer in a reserved and non-exorbitant way
- Drawn to nature and are likely to seek it out far and wide
- Travel is an important part of their lives, so they are likely to go often and for a while

Category	British Columbia Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Authentic Experiencers rank 4th, making up 276,802 households, or 13.7% of the total Households in British Columbia (2,018,734).
Maintainer Age	Median Household Maintainer Age is 59
Children at Home	46% of couples do not have children living at home (Above Average).
Household Income	Above Average Household Income of \$160,372 compared to BC at \$113,574.
Top Social Value	Culture Sampling, Legacy and National Pride
Top Tourism Activities	Swimming, Camping, Cycling Above average interest in Downhill Skiing and Sporting Events
Travel	Average interest for travelling within Canada. Authentic Experiencers from British Columbia spent an average of \$1,769 (Average) on their last vacation.
Social Media	75% currently use Facebook (Average), 37% use Instagram (Average), 25% use Twitter (Average) and 70% use YouTube (Average).







## **Free Spirits**

#### General Canadian Summary

- Ethnically diverse, well educated families that earn moderate incomes; living in urban and suburban areas
- Free Spirits are highly social and openminded. Their enthusiasm for life extends to their outlook on travel. Experimental and adventurous, they indulge in high-end experiences that are shared with others
- Tend to be young, experimentalist, committed travellers looking for thrills and frills. They live the travel experience to the fullest
- They seek some structure when they travel so they can indulge in worry-free hedonistic activities
- Enjoy the best they can afford in terms of accommodations and restaurants

Source: Destination Canada EQ Reference Guide 2020

Category	British Columbia Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Free Spirits rank 1st, making up 323,033 households, or 16% of the total Households in British Columbia (2,018,734).
Maintainer Age	Median Household Maintainer Age is 52
Children at Home	56% of couples have children living at home (Above Average).
Household Income	Average Household Income of \$121,583 compared to BC at \$113,574.
Top Social Value	Consumption Evangelism, Traditional Family, Multiculturalism
Top Tourism Activities	Camping, Swimming, Hiking/Backpacking. Above average interest in Video Arcades, Adventure Sports, Snowboarding
Travel	Average interest for travelling within Canada (Above Average for Whistler). Free Spirits from British Columbia spent an average of \$1,523 (Average) on their last vacation.
Social Media	76% currently use Facebook (Average), 41% use Instagram (Average), 28% use Twitter (Average) and 72% use YouTube (Average).







## **Gentle Explorers**

#### **General Canadian Summary**

- Middle-class families with children at home; higher rates of 4+ persons at home; below average rates of travel
- Gentle Explorers are primarily defined by their reluctance to venture far beyond the comfort of home
- They travel 'on condition', demanding the very best and most comfortable environments for themselves when they must do so
- They are apprehensive travellers who prefer the tried and true over discovering new destinations and cultures
- They prefer creature comforts and the security of group travel
- Travel is an opportunity to act more vividly and spontaneously than when at home

Source: Destination Canada EQ Reference Guide 2020

Category	British Columbia Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Gentle Explorers rank 2nd, making up 320,030 households, or 15.9% of the total Households in British Columbia (2,018,734).
Maintainer Age	Median Household Maintainer Age is 54
Children at Home	43% of couples do not have children living at home (Average).
Household Income	Below Average Household Income of \$99,208 compared to BC at \$113,574.
Top Social Value	Need for Escape, Racial Fusion, Flexible Families
Top Tourism Activities	Swimming, Hiking/Backpacking, Camping. Above average interest in Canoeing/Kayaking, Visiting National/Provincial Parks, Golfing, Fishing/Hunting, Cross Country Skiing/Snowshoeing
Travel	Average interest for travelling within Canada (Above Average for Vancouver, Alberta, Banff, Jasper). Gentle Explorers from British Columbia spent an average of \$1,558 (Average) on their last vacation.
Social Media	79% currently use Facebook (Average), 37% use Instagram (Average), 24% use Twitter (Average) and 70% use YouTube (Average).







## Rejuvenators

General Canadian Summarv

- Mature singles and empty nesters; have lower levels of educational attainment and earn below average incomes
- Rejuvenators are family-oriented people who travel with others to escape from the stresses of everyday life, be pampered, and indulge themselves
- They are busy, family-oriented Canadians/Americans seeking a relaxing escape, typically within Canada and the US
- They enjoy sharing travel with others (friends or family) and prefer it to be a time for understated indulgence and relaxation, away from their burdens and responsibilities at home

Source: De	stination (	Canada	FO R	eference	Guide 2020

Category	British Columbia Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Rejuvenators rank 3rd, making up 296,119 households, or 14.7% of the total Households in British Columbia (2,018,734).
Maintainer Age	Median Household Maintainer Age is 59
Children at Home	54% of couples do not have children living at home (Above Average).
Household Income	Average Household Income of \$106,423 compared to BC at \$113,574.
Top Social Value	Attraction to Nature, Emotional Control, Community Involvement
Top Tourism Activities	Swimming, Hiking/Backpacking, Camping. Above average interest in Cycling, Photography, Fishing/Hunting, Cross Country Skiing/Snowshoeing, Golfing
Travel	Average interest for travelling within Canada (Above Average for BC, Vancouver, Alberta, Calgary, Banff, Jasper, Ottawa), Rejuvenators from British Columbia spent an average of \$1,775 (Average) on their last vacation.
Social Media	80% currently use Facebook (Average), 61% use Instagram (Below Average), 21% use Twitter (Below Average) and 69% use YouTube (Average).

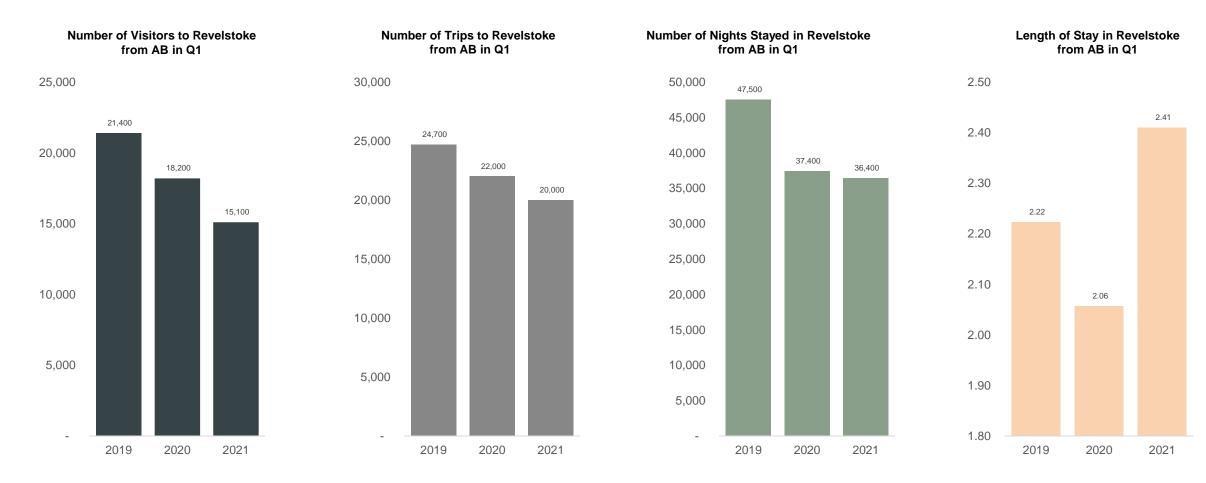






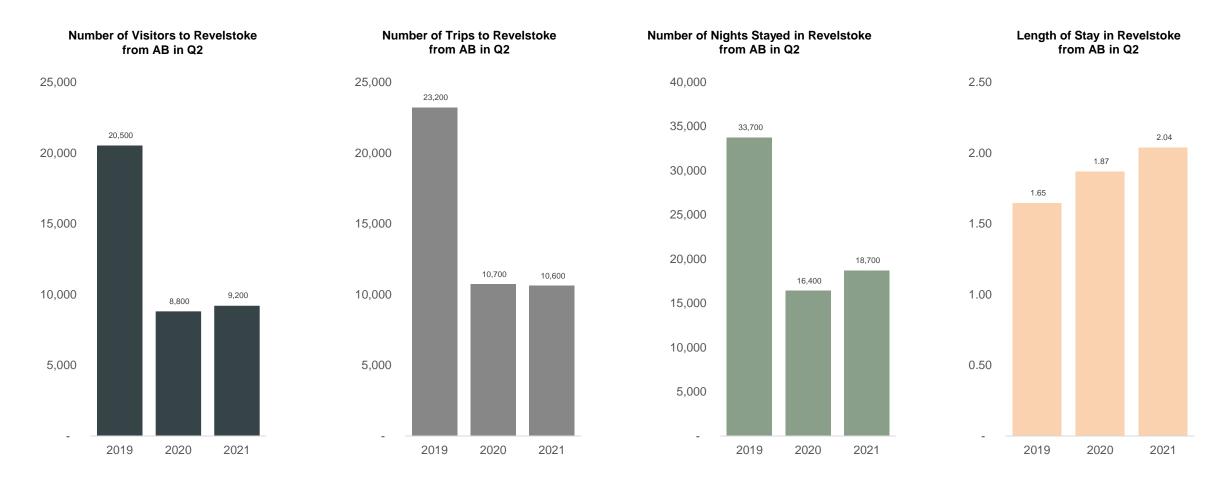
# **Alberta Insights**

#### ALBERTA RESIDENTS TRAVELLING TO REVELSTOKE BY QUARTER – Q1



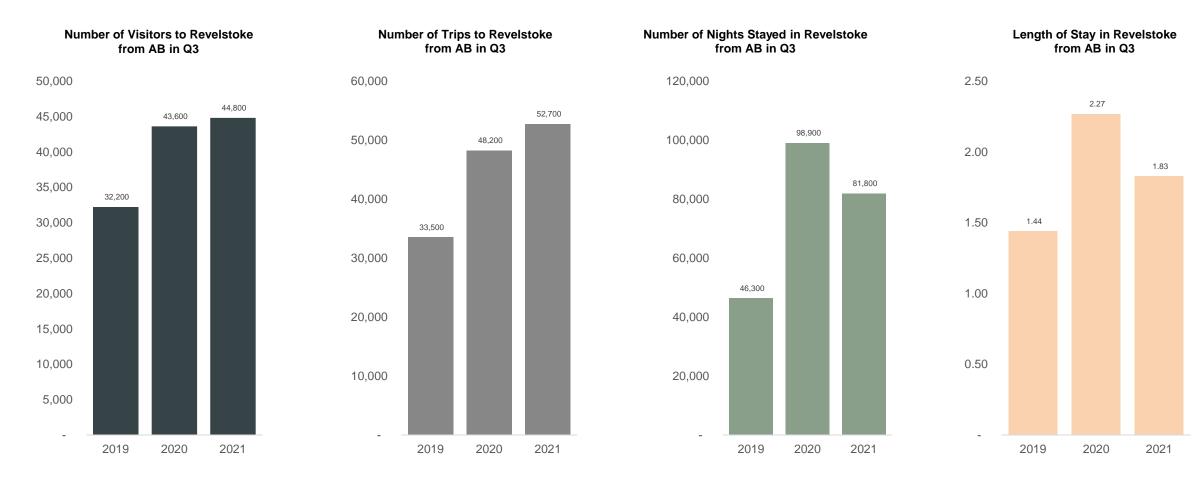
Q1 = January | February | March Note: All counts have been rounded to the nearest 100

#### ALBERTA RESIDENTS TRAVELLING TO REVELSTOKE BY QUARTER – Q2



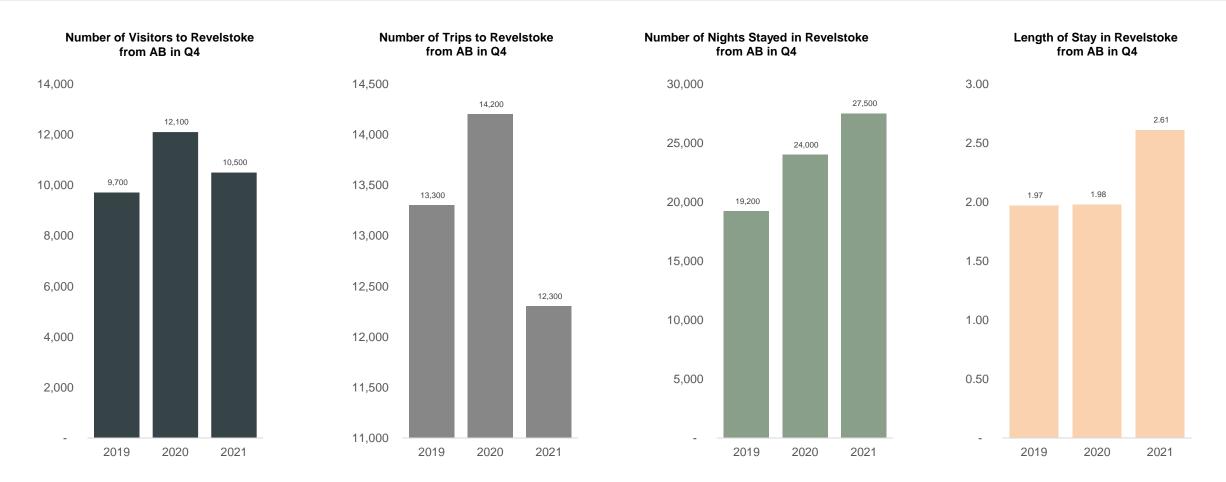
Q2 = April | May | June Note: All counts have been rounded to the nearest 100

#### ALBERTA RESIDENTS TRAVELLING TO REVELSTOKE BY QUARTER – Q3



Q3 = July | August | September Note: All counts have been rounded to the nearest 100

#### ALBERTA RESIDENTS TRAVELLING TO REVELSTOKE BY QUARTER – Q4



Q4 = October | November | December Note: All counts have been rounded to the nearest 100

## ALBERTA VISITORS TO REVELSTOKE BY QUARTER – Q1 NUMBER OF VISITORS TO REVELSTOKE BY ORIGIN CITY

City	2019 Visitor Count	City	2020 Visitor Count	City
Calgary	8,400	Calgary	7,700	Calgary
Edmonton	2,800	Edmonton	2,400	Edmonton
Canmore	1,200	Canmore	1,100	Airdrie
Banff	800	Banff	500	Red Deer County
Rocky View County	600	Rocky View Cou	unty 400	Okotoks
Grande Prairie	500	Red Deer	300	Wood Buffalo
Red Deer	400	Strathcona Cou	inty 300	Strathcona County
Airdrie	300	Airdrie	300	Rocky View County
trathcona County	300	Lethbridge	200	Red Deer
St. Albert	300	Yellowhead County	200	Cochrane

Q1 = January | February | March Note: All counts have been rounded to the nearest 100

## ALBERTA VISITORS TO REVELSTOKE BY QUARTER – Q2 NUMBER OF VISITORS TO REVELSTOKE BY ORIGIN CITY

City	2019 Visitor Count	City	2020 Visitor Count	City
Calgary	9,800	Calgary	2,900	Calgary
Edmonton	3,200	Edmonton	1,100	Edmonton
Lethbridge	500	Red Deer	600	Canmore
Rocky View County	400	Grande Prairie	500	Red Deer
Medicine Hat	400	Strathcona County	300	Airdrie
Strathcona County	400	Canmore	200	Banff
Canmore	400	St. Albert	200	Rocky View Count
Red Deer County	300	Spruce Grove	200	Strathcona County
Airdrie	300	Rocky View County	200	Okotoks
Red Deer	200	Camrose	100	Foothills No. 31

Q2 = April | May | June Note: All counts have been rounded to the nearest 100

## ALBERTA VISITORS TO REVELSTOKE BY QUARTER – Q3 NUMBER OF VISITORS TO REVELSTOKE BY ORIGIN CITY

City	2019 Visitor Count	City	2020 Visitor Count
Calgary	13,000	Calgary	17,500
Edmonton	4,800	Edmonton	5,500
Red Deer	1,300	Wood Buffalo	4,300
Airdrie	1,000	Red Deer	1,300
Strathcona County	700	Lethbridge	900
Okotoks	500	Strathcona County	800
Medicine Hat	500	Airdrie	700
Rocky View County	500	Medicine Hat	700
Cochrane	400	Rocky View County	600
St. Albert	400	Canmore	600

Q3 = July | August | September Note: All counts have been rounded to the nearest 100

## ALBERTA VISITORS TO REVELSTOKE BY QUARTER – Q4 NUMBER OF VISITORS TO REVELSTOKE BY ORIGIN CITY

City	2019 Visitor Count	City	2020 Visitor Count	City	2021 Vis Cour
Calgary	3,900	Calgary	5,000	Calgary	4,200
Edmonton	1,100	Edmonton	2,100	Edmonton	1,900
Lethbridge	400	Canmore	600	Airdrie	800
Airdrie	300	Red Deer	400	Red Deer	400
Red Deer	300	Airdrie	300	Strathcona County	300
Strathcona County	200	Rocky View County	300	St. Albert	300
Yellowhead County	200	Wetaskiwin	200	Cochrane	300
St. Albert	200	Foothills No. 31	200	Okotoks	200
Canmore	200	Strathcona County	200	Westlock	200
Rocky View County	200	St. Albert	200	Foothills No. 31	200

Q4 = October | November | December Note: All counts have been rounded to the nearest 100

## Q1 2019, 2020 & 2021: Alberta Visitors by PRIZM & EQ Type

#### Revelstoke

Q1 = January | February | March Note: All counts have been rounded to the nearest 100

#### Overview

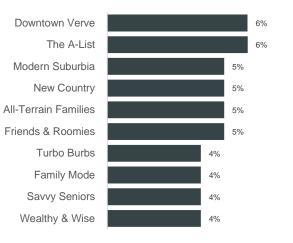
Of the 67 PRIZM Segments identified in Canada – Downtown Verve, The A-List and Modern Suburbia were the top visiting PRIZM Segments from Alberta travelling to Revelstoke during Q1 2019.

Modern Suburbia, New Country and Mid-City Mellow were the top three during Q1 2020 and New Country, Modern Suburbia and Family Mode were the top three during Q1 2021.

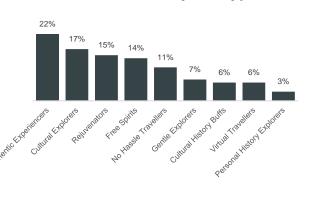
Authentic Experiencers, Cultural Explorers and Rejuvenators were the top visiting EQ Types during Q1 2019.

Authentic Experiencers, Free Spirits and Rejuvenators were the top three during Q1 202 and Rejuvenators, Free Spirits and No Hassle Travellers were the top three during Q1 2021.

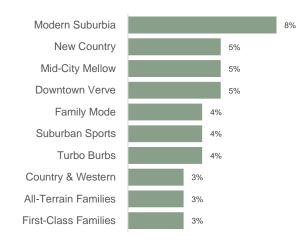
#### Q1 2019 AB Visitors by PRIZM Segment



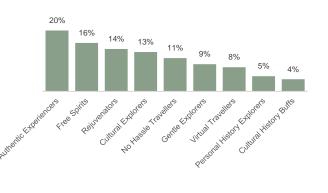
#### Q1 2019 AB Visitors by EQ Type



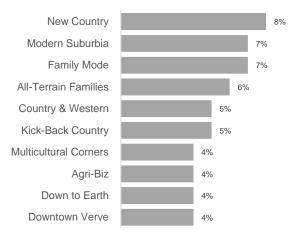
#### Q1 2020 AB Visitors by PRIZM Segment



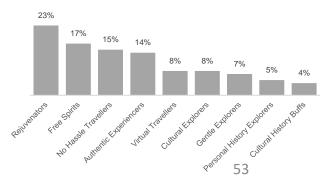
#### Q1 2020 AB Visitors by EQ Type



#### Q1 2021 AB Visitors by PRIZM Segment



Q1 2021 AB Visitors by EQ Type



## Q2 2019, 2020 & 2021: Alberta Visitors by PRIZM & EQ Type

#### Revelstoke

Q2 = April | May | June Note: All counts have been rounded to the nearest 100

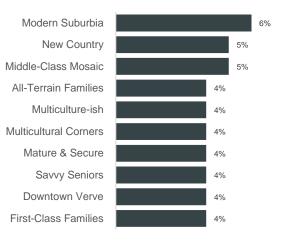
#### Overview

Of the 67 PRIZM Segments identified in Canada – Modern Suburbia, New Country and Middle-Class Mosaic were the top visiting PRIZM Segments from Alberta travelling to Revelstoke during Q2 2019.

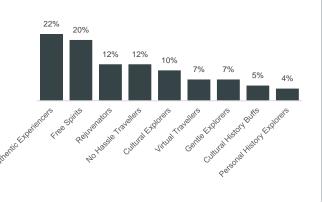
All-Terrain Families, Modern Suburbia and Family Mode were the top three during Q2 2020 and Middle-Class Mosaic, All-Terrain Families and Multicultural Corners were the top three during Q2 2021.

Authentic Experiencers, Free Spirits and Rejuvenators were the top visiting EQ Types during Q2 2019. Free Spirits, Authentic Experiencers and Gentle Explorers were the top three during Q2 2020 and Authentic Experiencers, No Hassle Travellers and Free Spirits were the top three during Q2 2021.

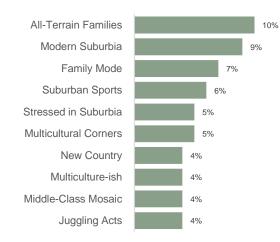
#### Q2 2019 AB Visitors by PRIZM Segment



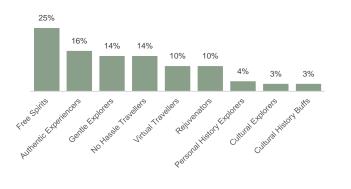
#### Q2 2019 AB Visitors by EQ Type



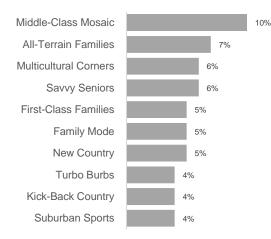
#### Q2 2020 AB Visitors by PRIZM Segment



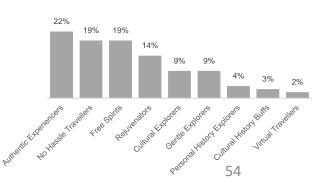
#### Q2 2020 AB Visitors by EQ Type



#### Q2 2021 AB Visitors by PRIZM Segment



Q2 2021 AB Visitors by EQ Type



## Q3 2019, 2020 & 2021: Alberta Visitors by PRIZM & EQ Type

#### Revelstoke

Q3 = July | August | September Note: All counts have been rounded to the nearest 100

Q3 2021 AB Visitors by PRIZM Segment

#### **Overview**

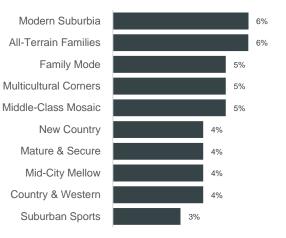
Of the 67 PRIZM Segments identified in Canada -Modern Suburbia. All-**Terrain Families and Family** Mode were the top visiting PRIZM Segments from Alberta travelling to Revelstoke during Q3 2019 and 2020.

Modern Suburbia, Multiculture-ish and Middle-Class Mosaic and were the top three during Q3 2021.

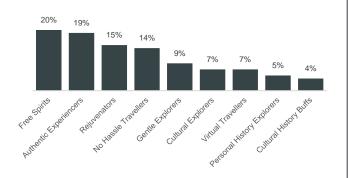
Free Spirits, Authentic Experiencers and Rejuvenators were the top visiting EQ Types during Q3 2019.

Free Spirits, Authentic **Experiencers and Virtual** Travellers were the top three during Q3 2020 and Free Spirits, Authentic Experiencers and No Hassle Travellers were the top three during Q3 2021.

#### Q3 2019 AB Visitors by PRIZM Segment

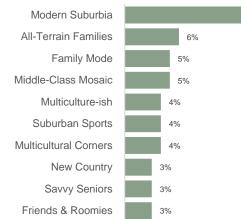


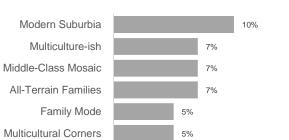
#### Q3 2019 AB Visitors by EQ Type



#### Q3 2020 AB Visitors by PRIZM Segment

15%





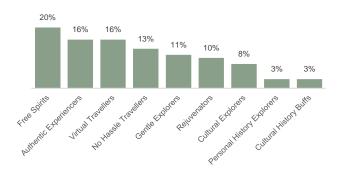
4%

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#### Q3 2020 AB Visitors by EQ Type



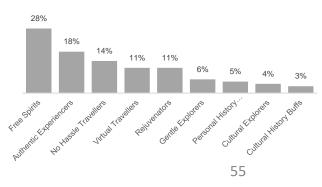
#### Q3 2021 AB Visitors by EQ Type

Mid-City Mellow

Midtown Movers

Mature & Secure

New Country



## Q4 2019, 2020 & 2021: Alberta Visitors by PRIZM & EQ Type

#### Revelstoke

Q4 = October | November | December Note: All counts have been rounded to the nearest 100

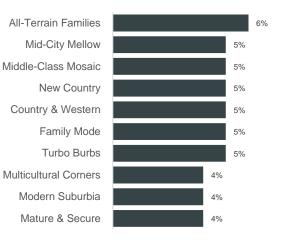
#### Overview

Of the 67 PRIZM Segments identified in Canada - All-Terrain Families, Mid-City Mellow and Middle-Class Mosaic were the top visiting PRIZM Segments from Alberta travelling to Revelstoke during Q4 2019.

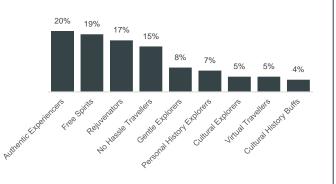
Friends & Roomies, Modern Suburbia and Turbo Burbs were the top three during Q4 2020 and Modern Suburbia, All-Terrain Families and Multicultureish were the top three during Q4 2021.

Authentic Experiencers, Free Spirits and Rejuvenators were the top visiting EQ Types during Q4 2019. Authentic Experiencers, Free Spirits and Cultural Explorers were the top three during Q4 2020 and Free Spirits, Authentic Experiencers and Virtual Travellers were the top three during Q4 2021.

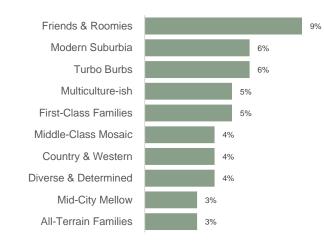
#### Q4 2019 AB Visitors by PRIZM Segment



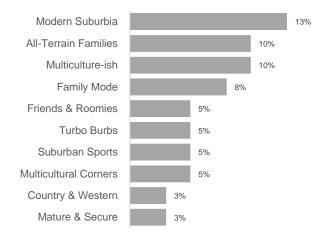
#### Q4 2019 AB Visitors by EQ Type



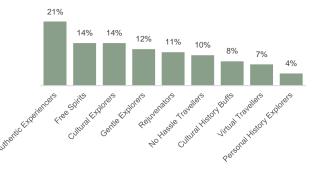
#### Q4 2020 AB Visitors by PRIZM Segment



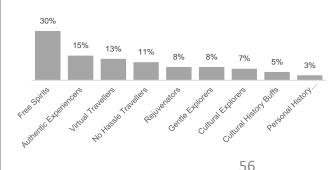
#### Q4 2021 AB Visitors by PRIZM Segment



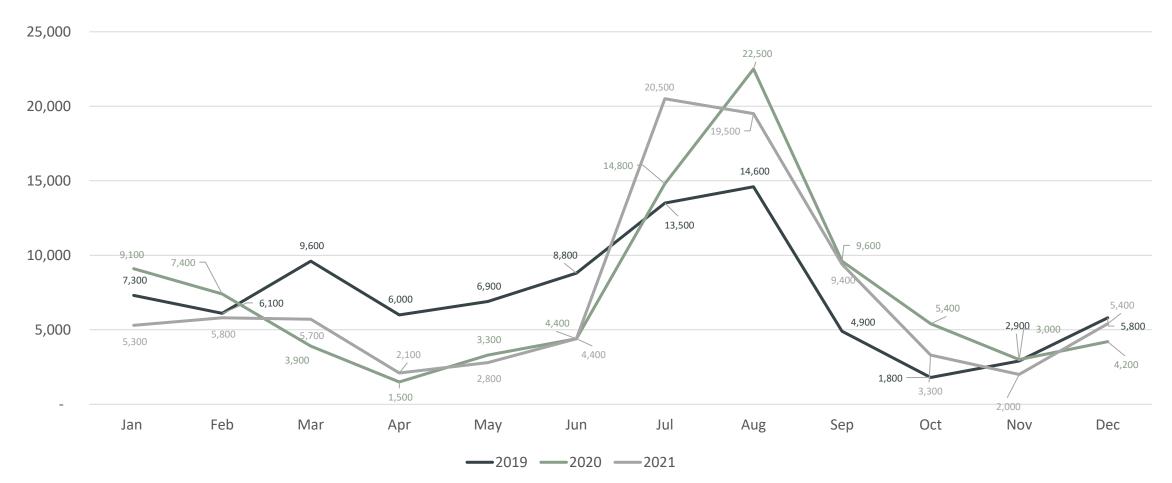
#### Q4 2020 AB Visitors by EQ Type



#### Q4 2021 AB Visitors by EQ Type



### ALBERTA VISITORS TRAVELLING TO REVELSTOKE BY MONTH



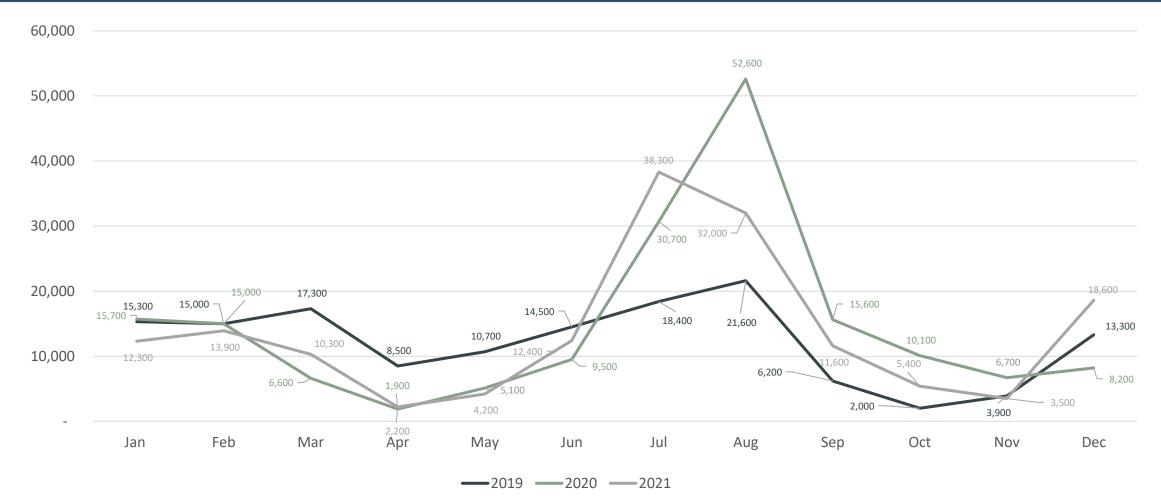
57

## ALBERTA TRIPS TO REVELSTOKE BY MONTH



58

## ALBERTA OVERNIGHT STAYS IN REVELSTOKE BY MONTH



# ALBERTA TOP PRIZM SEGMENTS

# 2021 AB PRIZM Segment Summary

## **All-Terrain Families**

Younger and Middle-Aged couples and
families with children under the age of 15

**General Canadian Summary** 

- Moderate Education (high school/college degree/Trades)
- Blue-collar positions in Mining, Oil and Gas Industries
- Value hard work, and the thrill of purchasing, are often impulse shoppers who do not spend a great deal of time researching products before buying them
- Top Geography: St. Johns, Fredericton, Lethbridge, Red Deer
- EQ Type: Free Spirit

Source: Environics PRIZM Marketer's Guide 2021

Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, All- Terrain Families rank 3rd, making up 83,825 households, or 5.1% of the total Households in Alberta (1,641,221).
Maintainer Age	Median Household Maintainer Age is 42
Children at Home	53% of couples have children living at home (Above Average).
Household Income	Above Average Household Income of \$140,202 compared to Alberta at \$126,807.
Top Social Value	Flexible Families, Need for Escape, Racial Fusion
Top Tourism Activities	Camping, Swimming, Cycling. Above Average interest in Swimming, Sporting Events, Canoeing/Kayaking, Ice Skating, Golfing
Travel	Average interest for travelling within Canada (Above Average for: BC, Calgary, Ontario), All-Terrain Families from Alberta spent an average of \$1,752 (Above Average) on their last vacation.
Social Media	80% currently use Facebook (Average), 43% use Instagram (Above Average), 33% use Twitter (Above Average) and 70% use YouTube (Average).







# 2021 AB PRIZM Segment Summary Family Mode

Middle-aged couples and families with
children (ages 10+) at home

**General Canadian Summary** 

- Moderate Education (high school/college degree)
- Blue-collar positions in service sector (Retail, Public Administration)
- Value outdoor adventure and interacting with people from different cultures
- Top Geography: Barrie, Chilliwack, Kamloops, Oshawa and St. John's
- EQ Type: No Hassle Traveller

Source: Environics PRIZM Marketer's Guide 2021

Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Family Mode rank 8th, making up 62,772 households, or 3.8% of the total Households in Alberta (1,641,221).
Maintainer Age	Median Household Maintainer Age is 49
Children at Home	54% of couples have children living at home (Above Average).
Household Income	Above Average Household Income of \$152,385 compared to Alberta at \$126,807.
Top Social Value	Need for Escape, Flexible Families, Racial Fusion
Top Tourism Activities	Camping, Swimming, Cycling. Above Average interest in Attending Sporting Events, Ice Skating, Canoeing/Kayaking, Fishing/Hunting, Zoos/Aquariums
Travel	Average interest for travelling within Canada (Above Average for: BC, Alberta, Calgary), Family Mode from Alberta spent an average of \$1,728 (Average) on their last vacation.
Social Media	80% currently use Facebook (Average), 41% use Instagram (Average), 31% use Twitter (Average) and 68% use YouTube (Average).







# 2021 AB PRIZM Segment Summary

## **Friends & Roomies**

Younger,	diverse	lower-middle-income	city
dwellers			

**General Canadian Summary** 

- Mixed Education (High School/University)
- Service Sector and White-Collar positions
- Value in-person and online entertainment, music, podcasts and video games
- Top Geography: Victoria, Saskatoon, Regina, Kingston, Fredericton
- EQ Type: Cultural Explorer

Source: Environics PRIZM Marketer's Guide 2021

Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Friends & Roomies rank 2nd, making up 85,053 households, or 5.2% of the total Households in Alberta (1,641,221)
Maintainer Age	The Median Household Maintainer Age is 43
Children at Home	41.8% of couples do not have children living at home (Average)
Household Income	Below Average Household Income of \$\$81,310 compared to Alberta at \$126,807
Top Social Value	Multiculturalism, Culture Sampling, Racial Fusion
Top Tourism Activities	Music festivals, Inline skating, Beer, food & wine festivals. Above Average interest in Adventure sports, Specialty movie theatres/IMAX, and Marathons or similar events
Travel	Average interest for travelling within Canada (Above Average for Toronto and Manitoba) Friends & Roomies from Alberta spent an average of \$1,461 (Average) on their last vacation
Social Media	77.4% currently use Facebook (Average), 43.2% use Instagram (Above Average), 30.8% use Twitter (Above Average) and 73.8% use YouTube (Average)







Source: Environics Analytics- Envision 2021

# 2021 AB PRIZM Segment Summary Mid-City Mellow

Older and mature city homeowners, a
collection of both older couples and middle-
aged families raising older children

**General Canadian Summary** 

- Mixed Education, with service, white-collar and blue-collar jobs
- Value the virtues of other cultures, environmental protection, preservation of their moral, spiritual and cultural nature
- Top Geography: Winnipeg, Edmonton, Hamilton, Toronto
- EQ Type: Personal History Explorers

Source: Environics PRIZM Marketer's Guide 2021

Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Mid-City Mellow rank 10th, making up 58,379 households, or 3.6% of the total Households in Alberta (1,641,221).
Maintainer Age	Median Household Maintainer Age is 58
Children at Home	43% of couples have children living at home (Average).
Household Income	Average Household Income of \$120,758 compared to Alberta at \$126,807.
Top Social Value	Legacy, Need for Escape, Culture Sampling
Top Tourism Activities	Camping, Swimming, Hiking/Backpacking, Visiting National/Provincial Parks, Parks/City Gardens
Travel	Average interest for travelling within Canada(Above Average for: Victoria, Manitoba), Mid-City Mellow from Alberta spent an average of \$1,643 (Average) on their last vacation.
Social Media	78% currently use Facebook (Average), 39% use Instagram (Average), 28% use Twitter (Average) and 70% use YouTube (Average).







# 2021 AB PRIZM Segment Summary

## **Middle-Class Mosaic**

#### **General Canadian Summary**

- Middle-income urban homeowners, mix of couples, lone-parent households and largerthan-average families with children of all ages; nearly one in five is over 25
- Moderate Education with positions in bluecollar and service sector jobs as well as manufacturing, transportation and trades
- Enjoy living a mellow urban lifestyle, participating in yoga, arts/crafts, movies and team sports
- Top Geography: Ontario, Winnipeg
- EQ Type: No Hassle Traveller

Source: E	nvironics	PRIZM	Marketer's	Guide
2021				

Category	Alberta Highlights		
Household Count	Of the 67 PRIZM Clusters identified in Canada, Middle- Class Mosaic rank 4th, making up 81,299 households, or 5% of the total Households in Alberta (1,641,221).		
Maintainer Age	Median Household Maintainer Age is 52		
Children at Home	47% of couples have children living at home (Average).		
Household Income	Below Average Household Income of \$97,258 compared to Alberta at \$126,807.		
Top Social Value	Need for Escape, Social Intimacy, Legacy		
Top Tourism Activities	Camping, Swimming, Hiking/Backpacking, Cycling, Attending Sporting Events		
Travel	Average interest for travelling within Canada, Middle- Class Mosaic from Alberta spent an average of \$1,592 (Average) on their last vacation.		
Social Media	79% currently use Facebook (Average), 44% use Instagram (Above Average), 30% use Twitter (Average) and 73% use YouTube (Average).		







# 2021 AB PRIZM Segment Summary

## **Modern Suburbia**

General Canadian Summary
--------------------------

- Younger and Middle-Aged, diverse families with younger children
- Highly Educated (University/College Degree)
- Mixed levels of employment
- Value trying new and exciting products and aesthetics over functionality
- Top Geography: Saskatoon, Kitchener, Cambridge, Waterloo, Oshawa, Ottawa and Gatineau

Source: Environics PRIZM Marketer's Guide 2021

• EQ Type: Virtual Traveller

Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Modern Suburbia rank 1st, making up 125,524 households, or 7.6% of the total Households in Alberta (1,641,221).
Maintainer Age	Median Household Maintainer Age is 41
Children at Home	58% of couples have children living at home (Above Average).
Household Income	Above Average Household Income of \$142,117 compared to Alberta at \$126,807.
Top Social Value	Attraction for Crowds, Pursuit of Originality, Racial Fusion
Top Tourism Activities	Camping, Swimming, Cycling. Above Average interest in: Swimming, Cycling, Hiking/Backpacking, Attending Sporting Events, Visiting National/Provincial Parks
Travel	Average interest for travelling within Canada (Above Average for: BC, Banff, Alberta, Vancouver, Jasper, Saskatchewan, Toronto, Ontario), Modern Suburbia from Alberta spent an average of \$1,698 (Average) on their last vacation.
Social Media	80% currently use Facebook (Average), 47% use Instagram (Above Average), 35% use Twitter (Above Average) and 72% use YouTube (Average).







## 2021 AB PRIZM Segment Summary Multicultural Corners

#### General Canadian Summary

- Diverse, upper-middle-income city families, More than a third of households contain foreign-born residents—from the Caribbean, Central America, Europe and Asia—though no one culture dominates
- Moderate Education with white-collar and service sector jobs
- Value an active lifestyle, a strong work ethic and connecting with smaller close-knit groups in an authentic and sincere manner
- Top Geography: Toronto, Calgary, Ottawa, Edmonton
- EQ Type: Free Spirits

Source	Environice	DDIZM	Markatar's	Guide 2021
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Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Multicultural Corners rank 12th, making up 52,077 households, or 3.2% of the total Households in Alberta (1,641,221).
Maintainer Age	Median Household Maintainer Age is 50
Children at Home	56% of couples have children living at home (Above Average).
Household Income	Average Household Income of \$125,542 compared to Alberta at \$126,807.
Top Social Value	Multiculturalism, Legacy, Social Learning
Top Tourism Activities	Camping, Swimming, Hiking/Backpacking. Above Average interest in: Hiking/Backpacking, Attending Sporting Events, Bars/Restaurants, Ice Skating, Specialty Movie Theatres/IMAX
Travel	Average interest for travelling within Canada (Above Average for: Banff, BC, Vancouver, Victoria), Multicultural Corners from Alberta spent an average of \$1,607 (Average) on their last vacation.
Social Media	78% currently use Facebook (Average), 43% use Instagram (Average), 31% use Twitter (Above Average) and 75% use YouTube (Average).







# 2021 AB PRIZM Segment Summary

## **Multiculture-ish**

#### **General Canadian Summary**

- Upscale, multi-ethnic suburban families, more than 40 percent of residents are immigrants
- University Education with jobs in management, business and sciences
- Multiculture-ish households tend to be large—double the national average for four or more people—and the significant presence of children over the age of 5 influences their preference for family-friendly outings to theme parks, zoos and aquariums.
- Top Geography: Toronto, Calgary, Edmonton
- EQ Type: Free Spirits

Source: Environics PRIZM Marketer's Guide 2021

Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Multiculture-ish rank 14 <sup>th</sup> , making up 44,496 households, or 2.7% of the total Households in Alberta (1,641,221).
Maintainer Age	Median Household Maintainer Age is 48
Children at Home	65% of couples have children living at home (Above Average).
Household Income	Above Average Household Income of \$168,915 compared to Alberta at \$126,807.
Top Social Value	Legacy, Consumption Evangelism, Primacy of the Family
Top Tourism Activities	Swimming, Camping, Cycling, Above Average interest in: Attending Sporting Events, Ice Skating, Golf, Theme Parks, Cross Country Skiing/Snowshoeing
Travel	Average interest for travelling within Canada (Above Average for: Banff, BC, Vancouver, Toronto, Ontario), Multiculture-ish from Alberta spent an average of \$1,699 (Average) on their last vacation.
Social Media	78% currently use Facebook (Average), 45% use Instagram (Above Average), 32% use Twitter (Above Average) and 75% use YouTube (Average).







# 2021 AB PRIZM Segment Summary

## **New Country**

General	Canadian	Summary
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- One of the wealthiest rural segments with maintainers between the ages of 45-64 years old
- Mixed Education (high school/college degree/University Degree)
- Blue-collar employment in the fields of Agriculture, Mining and Manufacturing
- Value community involvement and purchasing from small businesses rather than larger corporations
- Top Geography: Manitoba, Ontario, Prince Edward Island, Saskatchewan
- EQ Type: Rejuvenator

Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, New Country rank 5th, making up 70,280 households, or 4.3% of the total Households in Alberta (1,641,221).
Maintainer Age	Median Household Maintainer Age is 56
Children at Home	46.4% of couples DO NOT have children living at home (Above Average).
Household Income	Below Average Household Income of \$107,857 compared to Alberta at \$126,807.
Top Social Value	Attraction to Nature, Community Involvement, Emotional Control
Top Tourism Activities	Camping, Cycling, Swimming. Above Average interest in Fishing/Hunting, ATV/Snowmobiling, Adventure Sports
Travel	Average interest for travelling within Canada (Above Average for: Alberta) New Country from Alberta spent an average of \$1,491 (Average) on their last vacation.
Social Media	81% currently use Facebook (Average), 26% use Instagram (Below Average), 16% use Twitter (Below Average) and 66% use YouTube (Average).







## 2021 AB PRIZM Segment Summary The A-List

General	Canadian	Summary
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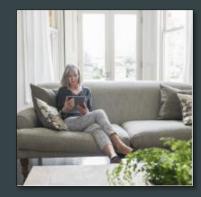
- Canada's most affluent segment. Middleaged and older couples and families with older children (ages 10-25)
- Highly Educated University/Advanced
  Degree
- Executive Positions in Management, Real Estate and the Arts
- Value community involvement, cultural diversity and having a healthy lifestyle
- Top Geography: Calgary, Vancouver, Edmonton, Montréal
- EQ Type: Authentic Experiencer

Source: Environics PRIZM Marketer's Guide 2021

Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, The A- List rank 24th, making up 21,148 households, or 1.3% of the total Households in Alberta (1,641,221).
Maintainer Age	Median Household Maintainer Age is 58
Children at Home	55% of couples have children living at home (Above Average).
Household Income	Above Average Household Income of \$483,591 compared to Alberta at \$126,807.
Top Social Value	Culture Sampling, Consumptivity, Legacy
Top Tourism Activities	Camping, Cycling, Swimming. Above average interest in Cycling, Attending Sporting Events, Visiting National/Provincial Parks, Hiking/Backpacking, Ice Skating
Travel	Average interest for travelling within Canada (Above Average for BC, Banff, Alberta, Vancouver, Jasper, Victoria, Toronto, Manitoba), The A-List from Alberta spent an average of \$1,910 (Above Average) on their last vacation.
Social Media	74% currently use Facebook (Average), 41% use Instagram (Average), 31% use Twitter (Above Average) and 71% use YouTube (Average).







# 2021 AB PRIZM Segment Summary Turbo Burbs

Middle-aged upscale suburbanites, the
wealthiest suburban segment, with children
between the ages of 10 and 25

**General Canadian Summary** 

- Mixed Education with jobs in management, finance, education and government
- Value success, travel and an on-the-go lifestyle. As consumers, many think of themselves as leaders and influencers among their peers
- Top Geography: Kelowna, St. John's
- EQ Type: Authentic Experiencers

Source: Environics PRIZM Marketer's Guide 2021

Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Turbo Burbs rank 18th, making up 36,192 households, or 2.2% of the total Households in Alberta (1,641,221).
Maintainer Age	Median Household Maintainer Age is 56
Children at Home	52% of couples have children living at home (Above Average).
Household Income	Above Average Household Income of \$234,862 compared to Alberta at \$126,807.
Top Social Value	Legacy, Effort Towards Health, Racial Fusion
Top Tourism Activities	Camping, Cycling, Swimming. Above Average interest in Cycling, Sporting Events, Ice Skating, Fishing/Hunting, Downhill Skiing
Travel	Average interest for travelling within Canada (Above Average for: BC, Jasper, Victoria) Turbo Burbs from Alberta spent an average of \$1,773 (Above Average) on their last vacation.
Social Media	78% currently use Facebook (Average), 37% use Instagram (Average), 28% use Twitter (Average) and 67% use YouTube (Average).







# ALBERTA TOP EQ TYPES

### **Authentic Experiencers**

#### **General Canadian Summary**

- Affluent, highly educated mature singles and couples with older children; living in urban and suburban neighbourhoods
- Authentic Experiencers are typically understated travellers looking for authentic, tangible engagement with destinations they seek, with a particular interest in understanding the history of the places they visit
- Tend to be older, highly educated and adventurous
- Relish experiencing all their travel destination has to offer in a reserved and non-exorbitant way
- Drawn to nature and are likely to seek it out far and wide
- Travel is an important part of their lives, so they are likely to go often and for a while

Category	Alberta Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Authentic Experiencers rank 3rd, making up 207,017 households, or 12.6% of the total Households in Alberta (1,641,221).
Maintainer Age	Median Household Maintainer Age is 57
Children at Home	49% of couples have children living at home (Average).
Household Income	Above Average Household Income of \$211,784 compared to Alberta at \$126,807.
Top Social Value	Legacy, Culture Sampling, Effort Towards Health
Top Tourism Activities	Camping, Swimming, Cycling. Above average interest in Attending Sporting Events, Historical Sites, Downhill Skiing, Cross Country Skiing/Snowshoeing
Travel	Average interest for travelling within Canada (Above Average for: BC, Banff, Vancouver, Victoria, Toronto, Manitoba). Authentic Experiencers from Alberta spent an average of \$1,738 (Average) on their last vacation.
Social Media	76% currently use Facebook (Average), 39% use Instagram (Average), 29% use Twitter (Average) and 70% use YouTube (Average).







### **Cultural Explorers**

#### General Canadian Summary

- Young, highly educated diverse singles and couples without children at home; living in urban neighbourhoods
- Cultural Explorers are defined by their love of constant travel and continuous opportunities to embrace, discover and immerse themselves in the culture, people and settings of the places they visit
- Avid, open-minded and socially-engaged global travellers, who seek spontaneous and authentic experiences
- Prefer to make their own plans as they go, rather than stick to predetermined schedules

Category	Alberta Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Cultural Explorers rank 6 <sup>th</sup> , making up 115,177 households, or 9.5 of the total Households in Alberta (1,641,221).
Maintainer Age	Median Household Maintainer Age is 43
Children at Home	47% of couples do NOT have children living at home (Above Average).
Household Income	Below Average Household Income of \$105,868 compared to Alberta at \$126,807.
Top Social Value	Culture Sampling, Social Learning and Racial Fusion
Top Tourism Activities	Camping, Swimming, Cycling. Above average interest in Parks/City Gardens, Cross Country Skiing/Snowshoeing, Adventure Sports, Music Festivals, Beer/Food/Wine Festivals, Inline Skating, Marathons
Travel	Average interest for travelling within Canada (Above Average for: Victoria, Toronto, Manitoba). Cultural Explorers from Alberta spent an average of \$1,511 (Average) on their last vacation.
Social Media	76% currently use Facebook (Average), 44% use Instagram (Above Average), 32% use Twitter (Above Average) and 73% use YouTube (Average).







### **Free Spirits**

#### General Canadian Summary

- Ethnically diverse, well educated families that earn moderate incomes; living in urban and suburban areas
- Free Spirits are highly social and openminded. Their enthusiasm for life extends to their outlook on travel. Experimental and adventurous, they indulge in high-end experiences that are shared with others
- Tend to be young, experimentalist, committed travellers looking for thrills and frills. They live the travel experience to the fullest
- They seek some structure when they travel so they can indulge in worry-free hedonistic activities
- Enjoy the best they can afford in terms of accommodations and restaurants

Category	Alberta Highlights				
Household Count	Of the 9 EQ Traveller Types identified in Canada, Free Spirits rank 1st, making up 316,975 households, or 19.3% of the total Households in Alberta (1,641,221).				
Maintainer Age	Median Household Maintainer Age is 46				
Children at Home	54% of couples have children living at home (Above Average).				
Household Income	Average Household Income of \$123,273 compared to Alberta at \$126,807.				
Top Social Value	Multiculturalism, Primacy of the Family, Racial Fusion				
Top Tourism Activities	Camping, Swimming, Cycling. Above average interest in Beer/Food/Wine Festivals				
Travel	Average interest for travelling within Canada (Above Average for: Banff, Toronto). Free Spirits from Alberta spent an average of \$1,587 (Average) on their last vacation.				
Social Media	79% currently use Facebook (Average), 44% use Instagram (Above Average), 32% use Twitter (Above Average) and 74% use YouTube (Average).				







### **Gentle Explorers**

#### General Canadian Summary

- Middle-class families with children at home; higher rates of 4+ persons at home; below average rates of travel
- Gentle Explorers are primarily defined by their reluctance to venture far beyond the comfort of home
- They travel 'on condition', demanding the very best and most comfortable environments for themselves when they must do so
- They are apprehensive travellers who prefer the tried and true over discovering new destinations and cultures
- They prefer creature comforts and the security of group travel
- Travel is an opportunity to act more vividly and spontaneously than when at home

Category	Alberta Highlights				
Household Count	Of the 9 EQ Traveller Types identified in Canada, Gentle Explorers rank 4th, making up 203,153 households, or 12.4 of the total Households in Alberta (1,641,221).				
Maintainer Age	Median Household Maintainer Age is 50				
Children at Home	41% of couples have children living at home (Below Average).				
Household Income	Below Average Household Income of \$104,309 compared to Alberta at \$126,807.				
Top Social Value	Need for Escape, Racial Fusion, Flexible Families				
Top Tourism Activities	Camping, Swimming, Cycling, Visiting National/Provincial Parks, Parks/City Gardens				
Travel	Average interest for travelling within Canada. Gentle Explorers from Alberta spent an average of \$1,536 (Average) on their last vacation.				
Social Media	80% currently use Facebook (Average), 38% use Instagram (Average), 26% use Twitter (Average) and 70% use YouTube (Average).				







### **No Hassle Travellers**

#### General Canadian Summary

- Mature singles and couples, without children at home, who are in or nearing retirement
- No-Hassle Travellers are cautious, dutiful and reserved people who seek secure group travel that allows them to escape from the duties and obligations of everyday life
- Average Canadians/Americans leading busy lives, understated and cautious with spending money
- Favour nature and worry-free vacations, but also enjoy the cultural highlights of their destinations
- Prefer quiet weekend getaways close by

Category	Alberta Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, No Hassle Travellers rank 5th, making up 198,267 households, or 12.1% of the total Households in Alberta (1,641,221).
Maintainer Age	Median Household Maintainer Age is 55
Children at Home	48% of couples have children living at home (Average).
Household Income	Average Household Income of \$119,080 compared to Alberta at \$126,807.
Top Social Value	Need for Escape, National Pride, Emotional Control
Top Tourism Activities	Camping, Swimming, Cycling. Above average interest in ATV/Snowmobiling
Travel	Average interest for travelling within Canada. No Hassle Travellers from Alberta spent an average of \$1,620 (Average) on their last vacation.
Social Media	80% currently use Facebook (Average), 39% use Instagram (Average), 27% use Twitter (Average) and 70% use YouTube (Average).







### Rejuvenators

General	Canadian	Summary

- Mature singles and empty nesters; have lower levels of educational attainment and earn below average incomes
- Rejuvenators are family-oriented people who travel with others to escape from the stresses of everyday life, be pampered, and indulge themselves
- They are busy, family-oriented Canadians/Americans seeking a relaxing escape, typically within Canada and the US
- They enjoy sharing travel with others (friends or family) and prefer it to be a time for understated indulgence and relaxation, away from their burdens and responsibilities at home

Source: Destination	Canada EQ Reference Guide 2020	

Category	Alberta Highlights				
Household Count	Of the 9 EQ Traveller Types identified in Canada, Rejuvenators rank 2nd, making up 230,949 households, or 14.1 of the total Households in Alberta (1,641,221).				
Maintainer Age	Median Household Maintainer Age is 55				
Children at Home	46% of couples DO NOT have children living at home (Above Average).				
Household Income	Below Average Household Income of \$110,921 compared to Alberta at \$126,807.				
Top Social Value	Attraction to Nature, Emotional Control, Community Involvement				
Top Tourism Activities	Camping, Cycling, Swimming. Above Average interest in: Fishing/Hunting, ATV/Snowmobiling, Curling				
Travel	Average interest for travelling within Canada (Above Average for: Manitoba). Rejuvenators from Alberta spent an average of \$1,524 (Average) on their last vacation.				
Social Media	81% currently use Facebook (Average), 28% use Instagram (Below Average), 18% use Twitter (Below Average) and 66% use YouTube (Average).				







Source: Environics Analytics- Envision 2021

### **Virtual Travellers**

Middle-aged families with lower levels of
educational attainment; living outside of
urban areas

**General Canadian Summary** 

- Virtual Travellers are highly reluctant travellers who travel only when they must, and typically just to visit friends or relatives
- For Virtual Travellers, travelling is a chore, not an experience to be enjoyed
- They are fearful of change and complexity in their lives and like to maintain control when travelling
- They are highly unlikely to venture far from home

Source: Destination	Conoda	EO Boforonoo	Cuido 2020
Source. Destination	Canada		

Category	Alberta Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Virtual Travellers rank 7th, making up 139,921 households, or 8.5 of the total Households in Alberta (1,641,221).
Maintainer Age	Median Household Maintainer Age is 42
Children at Home	The Median Household Maintainer Age is 42, 56% of couples have children living at home (Above Average).
Household Income	Average Household Income of \$138,317 compared to Alberta at \$126,807.
Top Social Value	Attraction for Crowds, Pursuit of Originality, Racial Fusion
Top Tourism Activities	Camping, Swimming, Cycling. Above average interest in Swimming, Cycling, Hiking/Backpacking, Visiting National/Provincial Parks, Sporting Events
Travel	Average interest for travelling within Canada (Above Average for: BC, Banff, Alberta, Vancouver, Saskatchewan, Toronto, Ontario). Virtual Travellers from Alberta spent an average of \$1,682 (Average) on their last vacation.
Social Media	76% currently use Facebook (Average), 41% use Instagram (Average), 28% use Twitter (Average) and 72% use YouTube (Average).







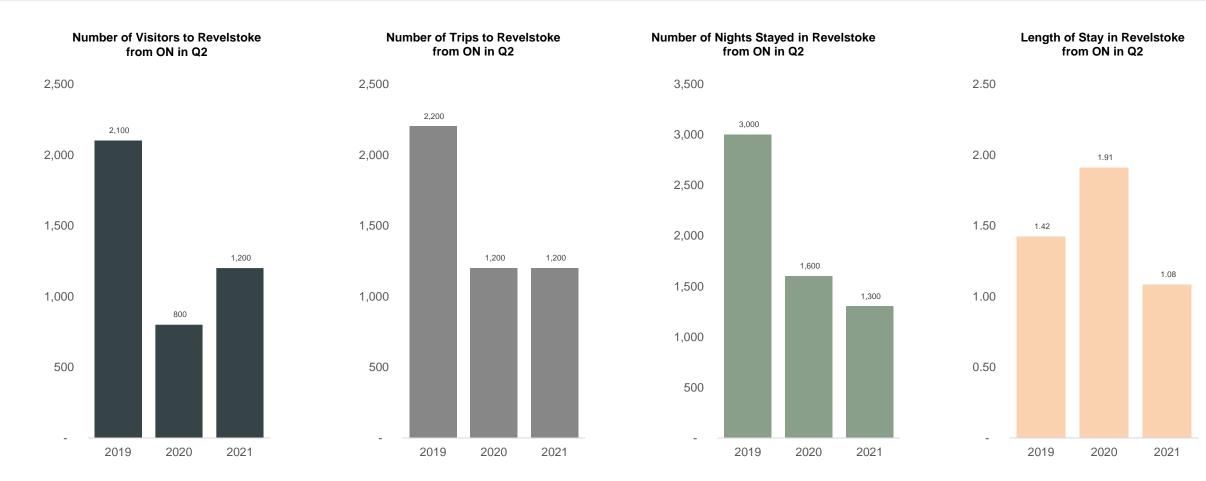


#### **ONTARIO RESIDENTS TRAVELLING TO REVELSTOKE BY QUARTER – Q1**



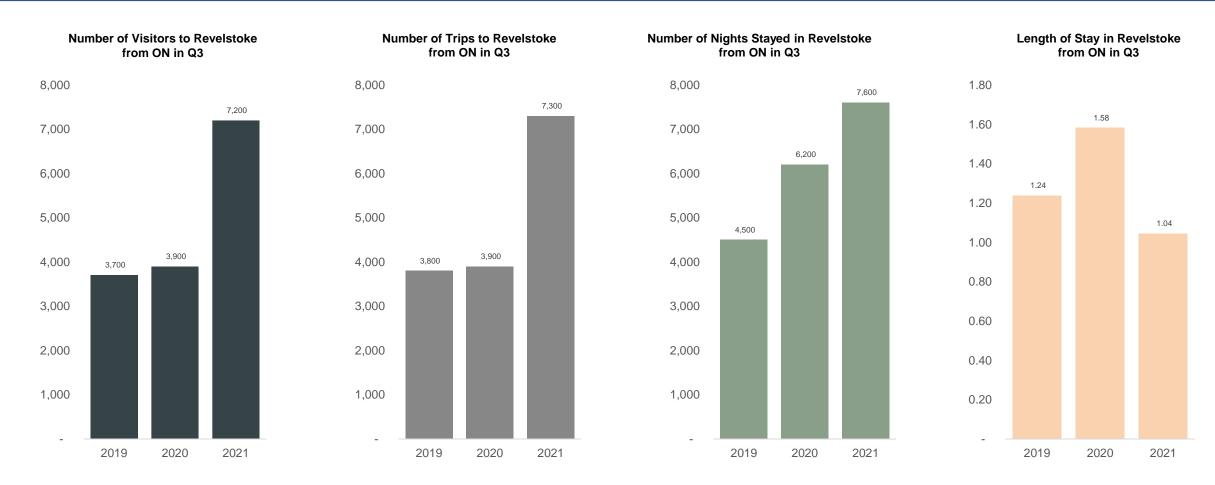
Q1 = January | February | March Note: All counts have been rounded to the nearest 100

#### **ONTARIO RESIDENTS TRAVELLING TO REVELSTOKE BY QUARTER – Q2**



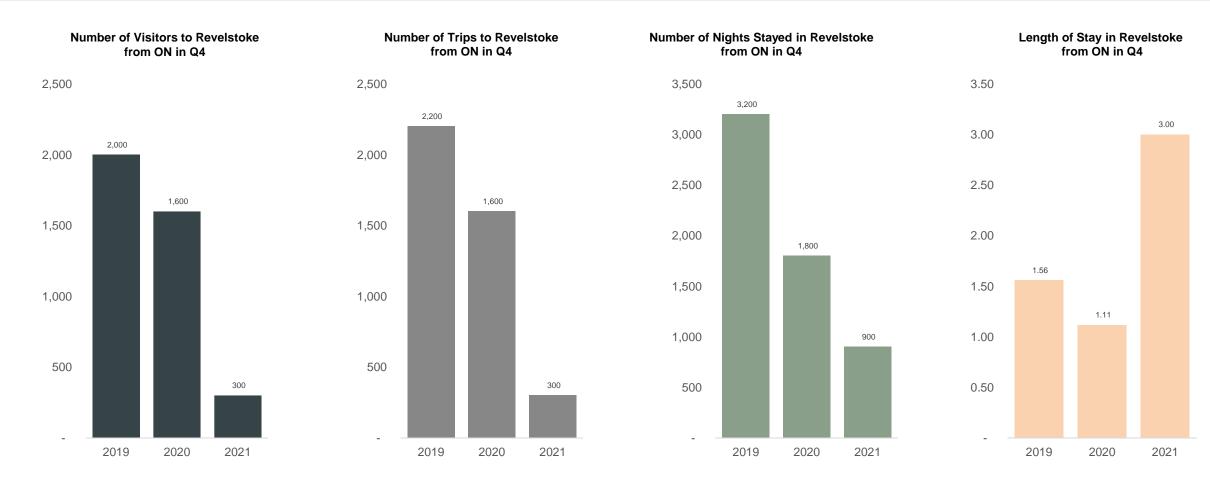
Q2 = April | May | June Note: All counts have been rounded to the nearest 100

#### **ONTARIO RESIDENTS TRAVELLING TO REVELSTOKE BY QUARTER – Q3**



Q3 = July | August | September Note: All counts have been rounded to the nearest 100

#### **ONTARIO RESIDENTS TRAVELLING TO REVELSTOKE BY QUARTER – Q4**



Q4 = October | November | December Note: All counts have been rounded to the nearest 100

### ONTARIO VISITORS TO REVELSTOKE BY QUARTER – Q1 NUMBER OF VISITORS TO REVELSTOKE BY ORIGIN CITY

City	2019 Visitor Count	City	, 2020 Visitor Count		City
Toronto	2,800	Toron	to 1,500		Toronto
Ottawa	600	Ottaw	va 400		Mississauga
Burlington	500	Mississa	nuga 100		Caledon
Oakville	400	Vaugh	an 100		Brant
Guelph	200	Brampt	ton 100		Vaughan
Halton Hills	200	Londo	on 100		Markham
Waterloo	200	Burling	ton 100		Brampton
Kitchener	200	Hamilt	on 100		Barrie
Cambridge	100	Oakvil	lle 100		Georgina
Thunder Bay	100	Whitk	oy 100		Richmond Hill

Q1 = January | February | March Note: All counts have been rounded to the nearest 100

### ONTARIO VISITORS TO REVELSTOKE BY QUARTER – Q2 NUMBER OF VISITORS TO REVELSTOKE BY ORIGIN CITY

City	2019 Visitor Count
Peterborough	800
Toronto	400
London	100
Kingston	100
Pembroke	100
Cambridge	100
Chatham-Kent	100
Petawawa	100
Burlington	100

Q2 = April | May | June Note: All counts have been rounded to the nearest 100

Waterloo

100

### ONTARIO VISITORS TO REVELSTOKE BY QUARTER – Q3 NUMBER OF VISITORS TO REVELSTOKE BY ORIGIN CITY

City	2019 Visitor Count	City	2020 Visitor Count	City	2021 Visitor Count
Ottawa	400	Toronto	1,100	Barrie	600
Toronto	400	Ottawa	700	Toronto	500
Markham	200	Hamilton	500	Kawartha Lakes	400
London	200	Fort Frances	200	Central Elgin	300
Thunder Bay	200	Mississauga	200	Brampton	300
Vaughan	200	Vaughan	100	Mississauga	300
Peterborough	200	London	100	Oakville	300
Richmond Hill	100	Richmond Hill	100	Ottawa	300
Milton	100	Markham	100	Vaughan	200
Windsor	100	Belleville	100	Malahide	200

Q3 = July | August | September Note: All counts have been rounded to the nearest 100

### ONTARIO VISITORS TO REVELSTOKE BY QUARTER – Q4 NUMBER OF VISITORS TO REVELSTOKE BY ORIGIN CITY

City	2019 Visitor Count
Toronto	1,000
Milton	200
Caledon	100
Brampton	100
Mississauga	100
Kitchener	100
Hamilton	100
Oakville	100

City	2020 Visitor Count
Toronto	900
Thunder Bay	100
Hamilton	100
Mississauga	100

City	2021 Visitor Count
Burlington	100
Kitchener	100

### Q1 2019, 2020 & 2021: Ontario Visitors by PRIZM & EQ Type

#### Revelstoke

Q1 = January | February | March Note: All counts have been rounded to the nearest 100

#### **Overview**

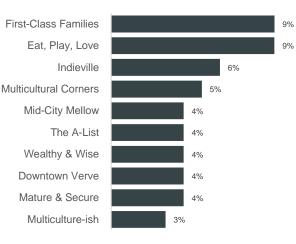
Of the 67 PRIZM Segments identified in Canada - First - Class Families, Eat, Play, Love and Indieville were the top visiting PRIZM Segments from Ontario travelling to Revelstoke during Q1 2019.

Eat. Play, Love, The A-List and First- Class Families were the top three during Q1 2020 and Turbo Burbs, Wealthy & Wise and Eat, Play, Love were the top three during Q1 2021.

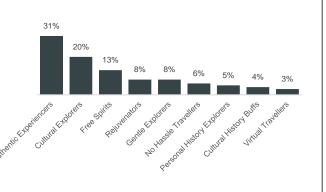
Authentic Experiencers, Cultural Explorers and Free Spirits were the top visiting EQ Types during Q1 2019 and 2020.

Authentic Experiencers, Free Spirits and Rejuvenators were the top three during Q1 2021.

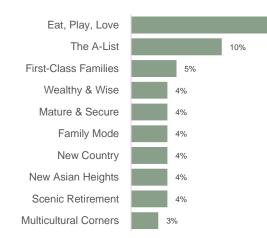
#### Q1 2019 ON Visitors by PRIZM Segment



#### Q1 2019 ON Visitors by EQ Type

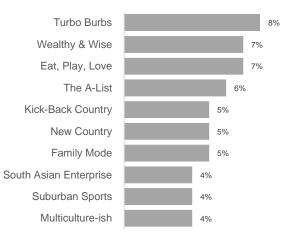


#### Q1 2020 ON Visitors by PRIZM Segment

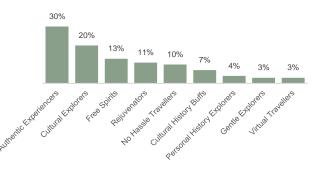


17%

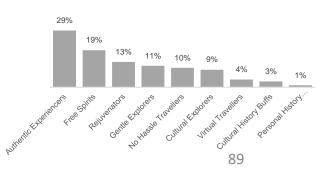




Q1 2020 ON Visitors by EQ Type



#### Q1 2021 ON Visitors by EQ Type



### Q2 2019, 2020 & 2021: Ontario Visitors by PRIZM & EQ Type

#### Revelstoke

Q2 = April | May | June Note: All counts have been rounded to the nearest 100

#### Overview

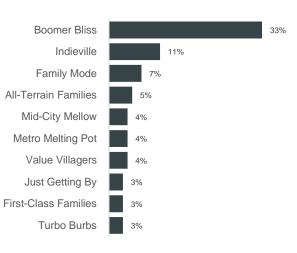
Of the 67 PRIZM Segments identified in Canada – Boomer Bliss, Indieville and Family Mode were the top visiting PRIZM Segments from Ontario travelling to Revelstoke during Q2 2019.

Friends & Roomies, Came from Away and Latte Life were the top three during Q2 2020 and Family Mode, Old Town Roads and Metro Melting Pot were the top three during Q2 2021.

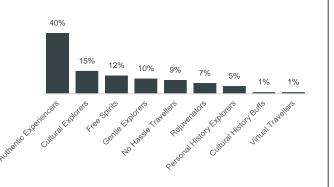
Authentic Experiencers, Cultural Explorers and Free Spirits were the top visiting EQ Types during Q2 2019.

Cultural History Buffs, Cultural Explorers and Gentle Explorers were the top three during Q2 2020 and No Hassle Travellers, Rejuvenators and Free Spirits were the top three during Q2 2021.

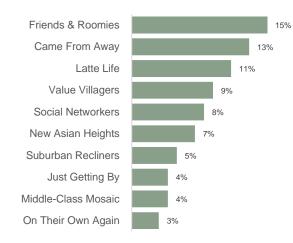
#### Q2 2019 ON Visitors by PRIZM Segment



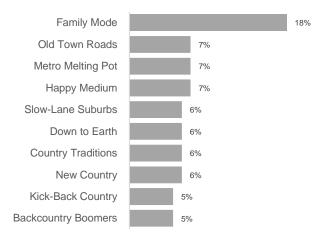
#### Q2 2019 ON Visitors by EQ Type



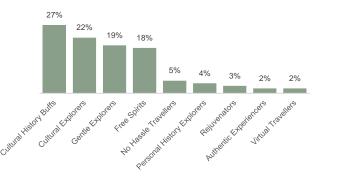
#### Q2 2020 ON Visitors by PRIZM Segment



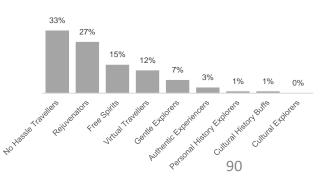
#### Q2 2021 ON Visitors by PRIZM Segment



Q2 2020 ON Visitors by EQ Type



#### Q2 2021 ON Visitors by EQ Type



### Q3 2019, 2020 & 2021: Ontario Visitors by PRIZM & EQ Type

#### Revelstoke

Q3 = July | August | September Note: All counts have been rounded to the nearest 100

#### Overview

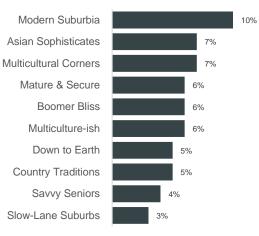
Of the 67 PRIZM Segments identified in Canada – Modern Suburbia, Asian Sophisticates and Multicultural Corners were the top visiting PRIZM Segments from Ontario travelling to Revelstoke during Q3 2019.

Downtown Verve, Country Traditions and Social Networkers were the top three during Q3 2020 and Country Traditions, Multiculture-ish and New Country were the top three during Q3 2021.

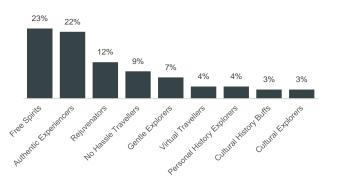
Free Spirits, Authentic Experiencers and Rejuvenators were the top visiting EQ Types during Q3 2019.

Cultural Explorers, Free Spirits and Authentic Experiencers were the top three during Q3 2020 and Free Spirits, Rejuvenators and No Hassle Travellers were the top three during Q3 2021.

#### Q3 2019 ON Visitors by PRIZM Segment

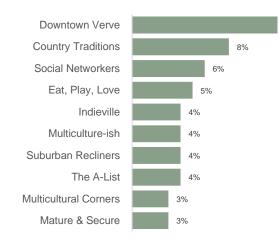


#### Q3 2019 ON Visitors by EQ Type

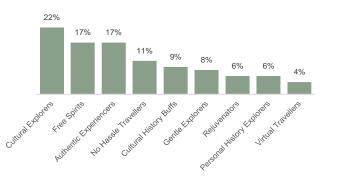


#### Q3 2020 ON Visitors by PRIZM Segment

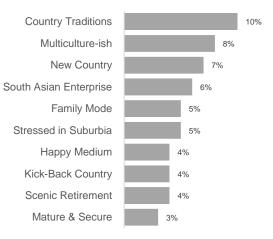
12%



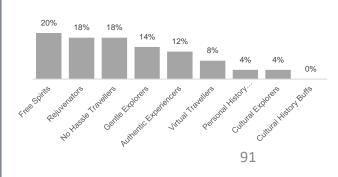
#### Q3 2020 ON Visitors by EQ Type



#### Q3 2021 ON Visitors by PRIZM Segment



#### Q3 2021 ON Visitors by EQ Type



### Q4 2019, 2020 & 2021: Ontario Visitors by PRIZM & EQ Type

#### Revelstoke

Q4 = October | November | December Note: All counts have been rounded to the nearest 100

#### Overview

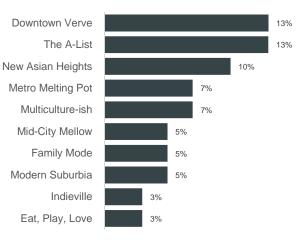
Of the 67 PRIZM Segments identified in Canada – Downtown Verve, The A-List and New Asian Heights were the top visiting PRIZM Segments from Ontario travelling to Revelstoke during Q4 2019.

Came from Away, Downtown Verve and The A-List were the top three during Q4 2020 and Juggling Acts, Stressed in Suburbia and Suburban Sports were the top three during Q4 2021.

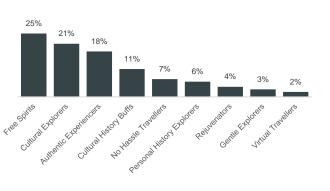
Free Spirits, Cultural Explorers and Authentic Experiencers were the top visiting EQ Types during Q4 2019 and 2020.

Gentle Explorers, Free Spirits and No Hassle Travellers were the top three during Q4 2021.

#### Q4 2019 ON Visitors by PRIZM Segment

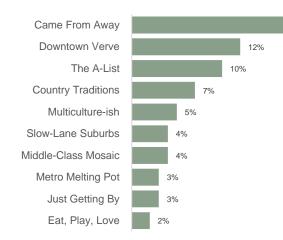


#### Q4 2019 ON Visitors by EQ Type

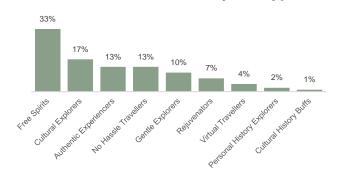


#### Q4 2020 ON Visitors by PRIZM Segment

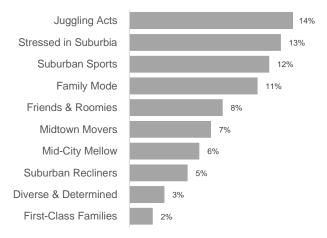
18%



Q4 2020 ON Visitors by EQ Type

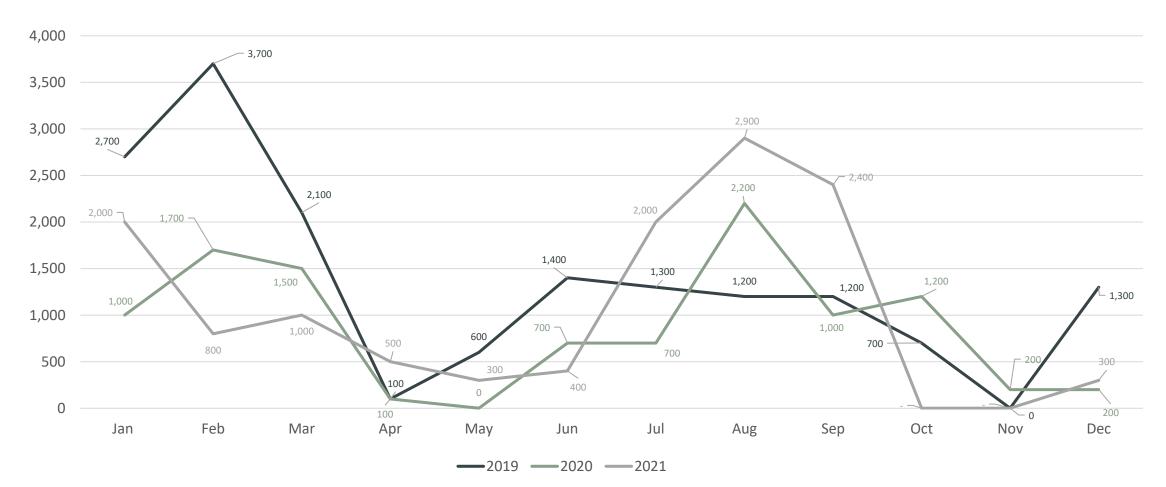


#### Q4 2021 ON Visitors by PRIZM Segment

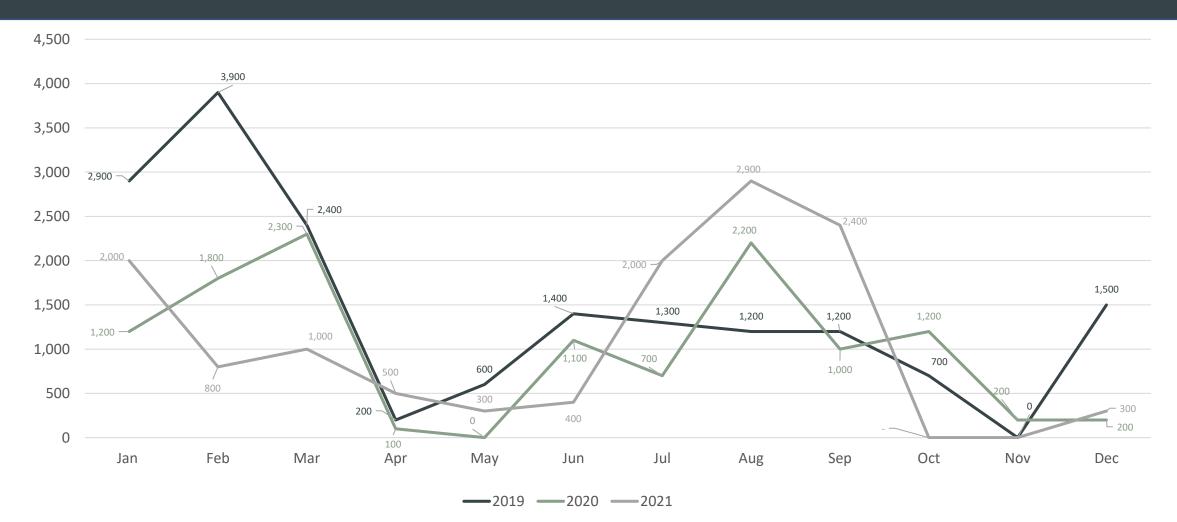


Q4 2021 ON Visitors by EQ Type

### ONTARIO VISITORS TRAVELLING TO REVELSTOKE BY MONTH

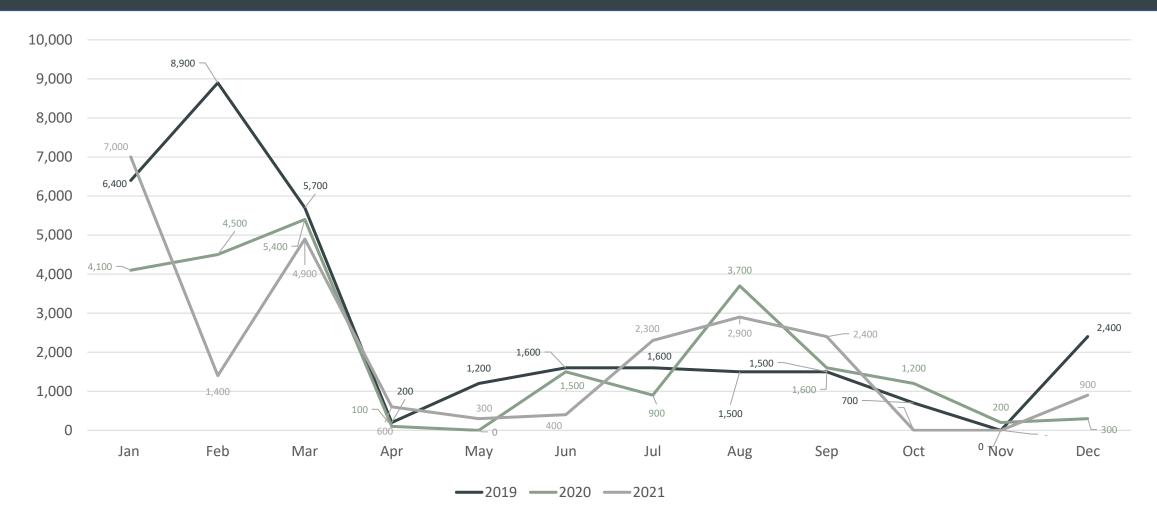


### ONTARIO TRIPS TO REVELSTOKE BY MONTH



94

### ONTARIO OVERNIGHT STAYS IN REVELSTOKE BY MONTH



# CONTARIO TOP PRIZIN SEGNENTS

# 2021 Ontario PRIZM Segment Summary Boomer Bliss

Couples and Families with older children
(ages 10+) at home

• Highly Educated (University/College Degree)

**General Canadian Summary** 

- White-collar positions in Management, Education, Health and Government Services
- Value environmental protection and ecofriendly products
- Top Geography: London, Hamilton, St. Catharines, Victoria, Nanaimo, Sault Ste. Marie, Chatham-Kent, Peterborough and Kingston
- EQ Type: Authentic Experiencers

Source:	Environics	PRIZM Mar	keter's Guid	de 2021
000100.				

Category	Ontario Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Boomer Bliss rank 15 <sup>th</sup> , making up 131,809 households, or 2.3% of the total Households in Ontario (5,619,890).
Maintainer Age	Median Household Maintainer Age is 60
Children at Home	47% of couples DO NOT have children living at home (Above Average).
Household Income	Above Average Household Income of \$137,194 compared to Ontario at \$116,877.
Top Social Value	Work Ethic, National Pride, Need for Escape
Top Tourism Activities	Swimming, Cycling Camping. Above Average interest in Visiting Parks/City Gardens, Golf, National/Provincial Parks, Fishing/Hunting, Sporting Events, Cross Country Skiing/Snowshoeing, ATV/Snowmobiling, Power Boating, Music Festivals, Curling, Food/Wine Shows
Travel	Average interest for travelling within Canada. Boomer Bliss from Ontario spent an average of \$1,762 (Average) on their last vacation.
Social Media	78% currently use Facebook (Average), 34% use Instagram (Below Average), 25% use Twitter (Below Average) and 67% use YouTube (Average).







# 2021 Ontario PRIZM Segment Summary

### **Came From Away**

#### General Canadian Summary

- Multi-ethnic, middle-aged urban renters. Nearly 60% of residents are foreign-born
- Mixed Education (Grade School through to University)
- Service Sector employment and jobs in manufacturing and trades
- Value furthering their education to advance their careers as well as outdoor sports and activities
- Top Geography: Toronto, Kitchener, Hamilton, Ottawa, Montréal
- EQ Type: Free Spirit

Category	Ontario Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Came From Away rank 1 <sup>st</sup> , making up 270,737 households, or 4.8% of the total Households in Ontario (5,619,890).
Maintainer Age	Median Household Maintainer Age is 49
Children at Home	43% of couples have children living at home (Average).
Household Income	Below Average Household Income of \$70,269 compared to Ontario at \$116,877.
Top Social Value	Attraction for Crowds, Confidence in Advertising, Consumptive Evangelism
Top Tourism Activities	Swimming, Bars/Restaurants, Camping. Above Average interest in Visiting Historical Sites, Zoos/Aquariums, Film Festivals, Inline Skating
Travel	Average interest for travelling within Canada. Came From Away from Ontario spent an average of \$1,526 (Below Average) on their last vacation.
Social Media	76% currently use Facebook (Average), 44% use Instagram (Above Average), 36% use Twitter (Above Average) and 76% use YouTube (Average).







# **2021 Ontario PRIZM Segment Summary**

### **Country Traditions**

#### General Canadian Summary

- Rural, upper-middle-income couples and families. With half the maintainers over 55, households are split between couples and families with children of all ages
- Mixed Education, blue-collar and service sector jobs including construction, health care, social services and public admin
- Value working with their hands, travelling within Canada, communing with nature
- Top Geography: Halifax, Southern Ontario
- EQ Type: No Hassle Traveller

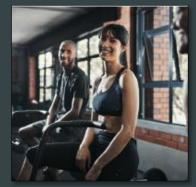
Category	Ontario Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Country Traditions rank 4 <sup>th</sup> , making up 221,157 households, or 3.9% of the total Households in Ontario (5,619,890).
Maintainer Age	Median Household Maintainer Age is 57
Children at Home	45% of couples DO NOT have children living at home (Above Average).
Household Income	Average Household Income of \$121,104 compared to Ontario at \$116,877.
Top Social Value	Attraction to Nature, Work Ethic, National Pride
Top Tourism Activities	Swimming, Camping, Cycling. Above Average interest in Cycling, Hiking/Backpacking, Canoeing/Kayaking, Ice Skating, Sporting Events, National/Provincial Parks, Golf, Fishing/Hunting, Cross Country Skiing/Snowshoeing, ATV/Snowmobiling, Power Boating, Hockey, Curling, Dinner Theatre
Travel	Average interest for travelling within Canada (Above Average for: Toronto, Quebec, New Brunswick). Country Traditions from Ontario spent an average of \$1,742 (Average) on their last vacation.
Social Media	80% currently use Facebook (Average), 31% use Instagram (Below Average), 23% use Twitter (Below Average) and 68% use YouTube (Average).











#### Source: Environics Analytics- Envision 2021

# 2021 Ontario PRIZM Segment Summary

### **Downtown Verve**

#### General Canadian Summary

- Younger and Middle-Aged singles, couples and families with children ranging from ages 5-24
- Highly Educated (University/College Degree)
- White-collar Management Positions
- Value the environment and purchasing ecofriendly products/services
- Top Geography: Calgary, Vancouver, Montréal, Halifax, Ottawa and Gatineau
- EQ Type: Cultural Explorer

Category	Ontario Highlights	
Household Count	Of the 67 PRIZM Clusters identified in Canada, Downtown Verve rank 25 <sup>th</sup> , making up 107,166 households, or 1.9% of the total Households in Ontario (5,619,890).	
Maintainer Age	Median Household Maintainer Age is 51	
Children at Home	47% of couples have children living at home (Average).	
Household Income	Above Average Household Income of \$178,467 compared to Ontario at \$116,877	
Top Social Value	Social Learning, Consumptivity, Effort Towards Health	
Top Tourism Activities	Swimming, Camping, Bars/Restaurants. Above Average interest in: Ice Skating, Photography, Historical Sites, Downhill Skiing, Country Skiing/Snowshoeing, Music Festivals, Film Festivals, Marathons	
Travel	Average interest for travelling within Canada (Above Average for: Cottage Country, Montreal, Ottawa, Vancouver, Nova Scotia, BC). Downtown Verve from Ontario spent an average of \$1,778 (Average) on their last vacation.	
Social Media	73% currently use Facebook (Average), 47% use Instagram (Above Average), 36% use Twitter (Above Average) and 74% use YouTube (Average).	

## 2021 Ontario PRIZM Segment Summary Eat, Play, Love

#### Younger urban singles. Over half of households contain single or divorced individuals

**General Canadian Summary** 

- University Education (Most educated of all 67 segments)
- White-collar positions in Business, Science, Education and Management
- Value experience-intensive lifestyles, adventure sports, concerts, gourmet cooking
- Top Geography: Toronto, Ottawa, Victoria, Edmonton, Calgary
- EQ Type: Cultural Explorer

Category	Ontario Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Eat, Play, Love rank 2 <sup>nd</sup> , making up 258,048 households, or 4.6% of the total Households in Ontario (5,619,890).
Maintainer Age	Median Household Maintainer Age is 39
Children at Home	62% of couples DO NOT have children living at home (Above Average).
Household Income	Above Average Household Income of \$130,669 compared to Ontario at \$116,877.
Top Social Value	Culture Sampling, Pursuit of Originality, Effort Towards Health
Top Tourism Activities	Swimming, Bars/Restaurants, Cycling. Above Average interest in: Specialty Movie Theatres/Imax, Historical Sites, Downhill Skiing, Adventure Sports, Beer/Food/Wine Festivals, Film Festivals, Marathons
Travel	Average interest for travelling within Canada (Above Average for: Niagara Falls, Ontario, Nova Scotia, Alberta). Eat, Play, Love from Ontario spent an average of \$1,758 (Average) on their last vacation.
Social Media	76% currently use Facebook (Average), 55% use Instagram (Above Average), 38% use Twitter (Above Average) and 76% use YouTube (Average).







Source: Environics Analytics- Envision 2021

# 2021 Ontario PRIZM Segment Summary Family Mode

Middle-aged couples and families with
children (ages 10+) at home

**General Canadian Summary** 

- Moderate Education (high school/college degree)
- Blue-collar positions in service sector (Retail, Public Administration)
- Value outdoor adventure and interacting with people from different cultures
- Top Geography: Barrie, Chilliwack, Kamloops, Oshawa and St. John's
- EQ Type: No Hassle Traveller

Category	Ontario Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Family Mode rank 9 <sup>th</sup> , making up 174,152 households, or 3.1% of the total Households in Ontario (5,619,890).
Maintainer Age	Median Household Maintainer Age is 51
Children at Home	56% of couples have children living at home (Above Average).
Household Income	Above Average Household Income of \$135,258 compared to Ontario at \$116,877.
Top Social Value	Need for Escape, Flexible Families, National Pride
Top Tourism Activities	Swimming, Camping, Cycling. Above Average interest in: Swimming, Camping, Cycling, Visiting Parks/City Gardens, National/Provincial Parks, Golf, Fishing/Hunting, Sporting Events, Country Skiing/Snowshoeing, Beer/Food/Wine Festivals, ATV/Snowmobiling, Adventure Sports, Video Arcades, Snowboarding, Curling, Inline Skating, Food/Wine Shows, Dinner Theatre
Travel	Average interest for travelling within Canada (Above Average for: Cottage Country, Niagara Falls, Toronto, Ontario, Quebec, Nova Scotia, Calgary). Family Mode from Ontario spent an average of \$1,719 (Average) on their last vacation.
Social Media	76% currently use Facebook (Average), 38% use Instagram (Average), 28% use Twitter (Average) and 72% use YouTube (Average).







# **2021 Ontario PRIZM Segment Summary**

### **First-Class Families**

#### General Canadian Summary

- Large, well-off suburban families, more than 40 percent of households contain four or more people
- University Educated, with white-collar jobs in management, education and government. They earn incomes that are nearly twice the national average
- Enjoy many team sports—baseball, basketball, football, hockey, volleyball, Many families look forward to weekends when they can shop, go out to eat or relax with their tablet to watch Netflix or indulge in ecommerce.
- Top Geography: Hamilton, Oshawa
- EQ Type: Authentic Experiencers

Category	Ontario Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, First- Class Families rank 13 <sup>th</sup> , making up 139,726 households, or 2.5% of the total Households in Ontario (5,619,890).
Maintainer Age	Median Household Maintainer Age is 56
Children at Home	62% of couples have children living at home (Above Average).
Household Income	Above Average Household Income of \$179,696 compared to Ontario at \$116,877.
Top Social Value	Legacy, Effort Towards Health, Traditional Family
Top Tourism Activities	Swimming, Camping, Cycling. Above Average interest in: Golf, Theme Parks, Sporting Events, Downhill Skiing, Hockey, Adventure Sports, Video Arcades, Curling, Marathons
Travel	Average interest for travelling within Canada (Above Average for: Cottage Country, Niagara Falls, Ottawa, Montreal, Quebec City, Nova Scotia, Vancouver, Quebec). First-Class Families from Ontario spent an average of \$1,795 (Average) on their last vacation.
Social Media	74% currently use Facebook (Average), 41% use Instagram (Average), 31% use Twitter (Average) and 72% use YouTube (Average).







# 2021 Ontario PRIZM Segment Summary

### Friends & Roomies

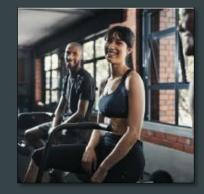
#### General Canadian Summary

- Younger, diverse lower-middle-income city dwellers
- Mixed Education (High School/University)
- Service Sector and White-Collar positions
- Value in-person and online entertainment, music, podcasts and video games
- Top Geography: Victoria, Saskatoon, Regina, Kingston, Fredericton
- EQ Type: Cultural Explorer

Category	Ontario Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Friends & Roomies rank 27 <sup>th</sup> , making up 101,282 households, or 1.8% of the total Households in Ontario (5,619,890).
Maintainer Age	Median Household Maintainer Age is 46
Children at Home	68% of couples DO NOT have children living at home (Above Average).
Household Income	Below Average Household Income of \$75,832 compared to Ontario at \$116,877.
Top Social Value	Culture Sampling, Multiculturalism, Racial Fusion
Top Tourism Activities	Swimming, Camping, Bars/Restaurants. Above Average interest in: Music Festivals, Inline Skating
Travel	Average interest for travelling within Canada. Friends & Roomies from Ontario spent an average of \$1,576 (Average) on their last vacation.
Social Media	79% currently use Facebook (Average), 43% use Instagram (Average), 35% use Twitter (Above Average) and 71% use YouTube (Average).







# 2021 Ontario PRIZM Segment Summary Juggling Acts

Younger, lower-middle-income urban singles
and families

**General Canadian Summary** 

- Moderate Education (Grade 9/High School/College Degree)
- Blue-collar and Service Sector Positions
- Value dining and entertainment, family friendly activities and daytime/reality television
- Top Geography: Grande Prairie, Barrie, Red Deer, Lethbridge, Thunder Bay
- EQ Type: Free Spirit

Category	Ontario Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Juggling Acts rank 33 <sup>rd</sup> , making up 82,985 households, or 1.5% of the total Households in Ontario (5,619,890).
Maintainer Age	Median Household Maintainer Age is 49
Children at Home	36% of couples have children living at home (Below Average).
Household Income	Below Average Household Income of \$78,442 compared to Ontario at \$116,877.
Top Social Value	Primacy of Environmental Protection, Need for Escape, Racial Fusion
Top Tourism Activities	Swimming, Camping, Bars/Restaurants. Above Average interest in: Parks/City Gardens, Fishing/Hunting, Food/Wine Shows
Travel	Average interest for travelling within Canada. Juggling Acts from Ontario spent an average of \$1,541 (Average) on their last vacation.
Social Media	82% currently use Facebook (Average), 38% use Instagram (Average), 30% use Twitter (Average) and 68% use YouTube (Average).







### 2021 Ontario PRIZM Segment Summary Modern Suburbia

General Canadian Summarv

- Younger and Middle-Aged, diverse families with younger children
- Highly Educated (University/College Degree)
- Mixed levels of employment
- Value trying new and exciting products and aesthetics over functionality
- Top Geography: Saskatoon, Kitchener, Cambridge, Waterloo, Oshawa, Ottawa and Gatineau
- EQ Type: Virtual Traveller

Category	Ontario Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Modern Suburbia rank 19 <sup>th</sup> , making up 119,659 households, or 2.1% of the total Households in Ontario (5,619,890).
Maintainer Age	Median Household Maintainer Age is 44
Children at Home	62% of couples have children living at home (Above Average).
Household Income	Above Average Household Income of \$136,631 compared to Ontario at \$116,877.
Top Social Value	Attraction for Crowds, Pursuit of Originality, Racial Fusion
Top Tourism Activities	Swimming, Bars/Restaurants, Camping. Above Average interest in: Bars/Restaurants, Photography, Specialty Movie Theatres/IMAX, Zoos/Aquariums, Theme Parks, Hockey, Adventure Sports, Video Arcades, Snowboarding, Inline Skating
Travel	Average interest for travelling within Canada (Above Average for: Niagara Falls, Toronto, Ontario, Montreal, Ottawa, Quebec City, Vancouver, Quebec, New Brunswick). Modern Suburbia from Ontario spent an average of \$1,627 (Average) on their last vacation.
Social Media	76% currently use Facebook (Average), 47% use Instagram (Above Average), 37% use Twitter (Above Average) and 79% use YouTube (Above Average).







# 2021 Ontario PRIZM Segment Summary Turbo Burbs

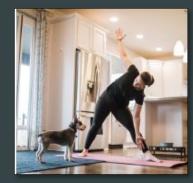
Middle-aged upscale suburbanites, the
wealthiest suburban segment, with children
between the ages of 10 and 25

**General Canadian Summary** 

- Mixed Education with jobs in management, finance, education and government
- Value success, travel and an on-the-go lifestyle. As consumers, many think of themselves as leaders and influencers among their peers
- Top Geography: Kelowna, St. John's
- EQ Type: Authentic Experiencers

Category	Ontario Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Turbo Burbs rank 36 <sup>th</sup> , making up 78,462 households, or 1.4% of the total Households in Ontario (5,619,890).
Maintainer Age	Median Household Maintainer Age is 56
Children at Home	53% of couples have children living at home (Above Average).
Household Income	Above Average Household Income of \$186,466 compared to Ontario at \$116,877.
Top Social Value	Legacy, Effort Towards Health, Racial Fusion
Top Tourism Activities	Swimming, Camping, Cycling. Above Average interest in: Canoeing/Kayaking, Specialty Movie Theatres/Imax, National/Provincial Parks, Fishing/Hunting, Sporting Events, Cross Country Skiing/Snowshoeing, Downhill Skiing, Hockey, Power Boating, ATV/Snowmobiling, Curling, Marathons
Travel	Average interest for travelling within Canada (Above Average for: Cottage Country, Ontario, Ottawa, Quebec City, Vancouver, Calgary, Banff). Turbo Burbs from Ontario spent an average of \$1,736 (Average) on their last vacation.
Social Media	75% currently use Facebook (Average), 36% use Instagram (Below Average), 26% use Twitter (Below Average) and 70% use YouTube (Average).







# ONTARIO TOP EQ TYPES

### **Authentic Experiencers**

#### **General Canadian Summary**

- Affluent, highly educated mature singles and couples with older children; living in urban and suburban neighbourhoods
- Authentic Experiencers are typically understated travellers looking for authentic, tangible engagement with destinations they seek, with a particular interest in understanding the history of the places they visit
- Tend to be older, highly educated and adventurous
- Relish experiencing all their travel destination has to offer in a reserved and non-exorbitant way
- Drawn to nature and are likely to seek it out far and wide
- Travel is an important part of their lives, so they are likely to go often and for a while

Category	Ontario Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Authentic Experiencers rank 2 <sup>nd</sup> , making up 719,507 households, or 12.8% of the total Households in Ontario (5,619,890).
Maintainer Age	Median Household Maintainer Age is 58
Children at Home	51% of couples have children living at home (Above Average).
Household Income	Above Average Household Income of \$190,486 compared to Ontario at \$116,877.
Top Social Value	Legacy, Culture Sampling, Effort Towards Health
Top Tourism Activities	Swimming, Camping, Cycling. Above average interest in Sporting Events, Cross Country Skiing/Snowshoeing, Downhill Skiing, Curling, Marathons
Travel	Average interest for travelling within Canada (Above Average for: Ottawa, Vancouver, Nova Scotia). Authentic Experiencers from Ontario spent an average of \$1,791 (Average) on their last vacation.
Social Media	75% currently use Facebook (Average), 38% use Instagram (Average), 29% use Twitter (Average) and 70% use YouTube (Average).







### **Cultural Explorers**

#### General Canadian Summary

- Young, highly educated diverse singles and couples without children at home; living in urban neighbourhoods
- Cultural Explorers are defined by their love of constant travel and continuous opportunities to embrace, discover and immerse themselves in the culture, people and settings of the places they visit
- Avid, open-minded and socially-engaged global travellers, who seek spontaneous and authentic experiences
- Prefer to make their own plans as they go, rather than stick to predetermined schedules

Category	Ontario Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Cultural Explorers rank 4 <sup>th</sup> , making up 596,133 households, or 10.6% of the total Households in Ontario (5,619,890).
Maintainer Age	Median Household Maintainer Age is 44
Children at Home	47% of couples DO NOT have children living at home (Above Average).
Household Income	Above Average Household Income of \$128,020 compared to Ontario at \$116,877.
Top Social Value	Culture Sampling, Social Learning, Effort Towards Health
Top Tourism Activities	Swimming, Bars/Restaurants, Cycling Above average interest in Bars/Restaurants, Historical Sites, Downhill Skiing, Beer/Food/Wine Festivals, Adventure Sports, Film Festivals, Marathons
Travel	Average interest for travelling within Canada (Above Average for: Ontario, Montreal, Ottawa, Nova Scotia, Vancouver, Alberta). Cultural Explorers from Ontario spent an average of \$1,721 (Average) on their last vacation.
Social Media	76% currently use Facebook (Average), 50% use Instagram (Above Average), 37% use Twitter (Above Average) and 75% use YouTube (Average).







### **Cultural History Buffs**

Young, educated singles and couples;
earning below-average incomes

• Cultural History Buffs are life-long learners who seek the quiet discovery of the cultural and historical aspects of their destinations

**General Canadian Summary** 

- Tend to be highly educated, and often single
- Like to travel alone or with one other
- Have a high propensity for international travel

Category	Ontario Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Cultural History Buffs rank 9 <sup>th</sup> , making up 323,718 households, or 5.8% of the total Households in Ontario (5,619,890).
Maintainer Age	Median Household Maintainer Age is 45
Children at Home	39% of couples DO NOT have children living at home (Average).
Household Income	Below Average Household Income of \$84,973 compared to Ontario at \$116,877.
Top Social Value	Culture Sampling, Attraction for Crowds, Ecological Concern
Top Tourism Activities	Swimming, Bars/Restaurants, Camping. Above average interest in: Specialty Movie Theatres/IMAX, Historical Sites, Beer/Food/Wine Festivals, Adventure Sports, Music Festivals, Film Festivals
Travel	Average interest for travelling within Canada (Above Average for: Niagara Falls, Toronto, Montreal, Ottawa, Calgary). Cultural History Buffs from Ontario spent an average of \$1,598 (Average) on their last vacation.
Social Media	75% currently use Facebook (Average), 47% use Instagram (Above Average), 35% use Twitter (Above Average) and 76% use YouTube (Average).







### **Free Spirits**

#### General Canadian Summary

- Ethnically diverse, well educated families that earn moderate incomes; living in urban and suburban areas
- Free Spirits are highly social and openminded. Their enthusiasm for life extends to their outlook on travel. Experimental and adventurous, they indulge in high-end experiences that are shared with others
- Tend to be young, experimentalist, committed travellers looking for thrills and frills. They live the travel experience to the fullest
- They seek some structure when they travel so they can indulge in worry-free hedonistic activities
- Enjoy the best they can afford in terms of accommodations and restaurants

Category	Ontario Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Free Spirits rank 1 <sup>st</sup> , making up 1,383,034 households, or 24.6% of the total Households in Ontario (5,619,890).
Maintainer Age	Median Household Maintainer Age is 52
Children at Home	56% of couples have children living at home (Above Average).
Household Income	Average Household Income of \$110,200 compared to Ontario at \$116,877.
Top Social Value	Consumption Evangelism, Traditional Family, Attraction for Crowds
Top Tourism Activities	Swimming, Camping, Cycling. Above average interest in: Theme Parks, Zoos/Aquariums, Adventure Sports, Video Arcades, Snowboarding, Marathons
Travel	Average interest for travelling within Canada (Above Average for: Niagara Falls, Montreal). Free Spirits from Ontario spent an average of \$1,645 (Average) on their last vacation.
Social Media	75% currently use Facebook (Average), 48% use Instagram (Above Average), 35% use Twitter (Above Average) and 75% use YouTube (Average).







### **Gentle Explorers**

#### **General Canadian Summary**

- Middle-class families with children at home; higher rates of 4+ persons at home; below average rates of travel
- Gentle Explorers are primarily defined by their reluctance to venture far beyond the comfort of home
- They travel 'on condition', demanding the very best and most comfortable environments for themselves when they must do so
- They are apprehensive travellers who prefer the tried and true over discovering new destinations and cultures
- They prefer creature comforts and the security of group travel
- Travel is an opportunity to act more vividly and spontaneously than when at home

Category	Ontario Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Gentle Explorer rank 3 <sup>rd</sup> , making up 682,419 households, or 12.1% of the total Households in Ontario (5,619,890).
Maintainer Age	Median Household Maintainer Age is 54
Children at Home	39% of couples DO NOT have children living at home (Average).
Household Income	Below Average Household Income of \$81,390 compared to Ontario at \$116,877.
Top Social Value	Need for Escape, Ethical Consumerism, Flexible Families
Top Tourism Activities	Swimming, Camping, Bars/Restaurants. Above average interest in: Fishing/Hunting, Food/Wine Shows
Travel	Average interest for travelling within Canada. Gentle Explorer from Ontario spent an average of \$1,661 (Average) on their last vacation.
Social Media	82% currently use Facebook (Average), 35% use Instagram (Below Average), 27% use Twitter (Below Average) and 69% use YouTube (Average).







### **No Hassle Travellers**

#### General Canadian Summary

- Mature singles and couples, without children at home, who are in or nearing retirement
- No-Hassle Travellers are cautious, dutiful and reserved people who seek secure group travel that allows them to escape from the duties and obligations of everyday life
- Average Canadians/Americans leading busy lives, understated and cautious with spending money
- Favour nature and worry-free vacations, but also enjoy the cultural highlights of their destinations
- Prefer quiet weekend getaways close by

Category	Ontario Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, No Hassle Travellers rank 6 <sup>th</sup> , making up 558,677 households, or 9.9% of the total Households in Ontario (5,619,890).
Maintainer Age	Median Household Maintainer Age is 55
Children at Home	47% of couples have children living at home (Average).
Household Income	Average Household Income of \$117,553 compared to Ontario at \$116,877.
Top Social Value	Attraction to Nature, Need for Escape, Emotional Control
Top Tourism Activities	Swimming, Camping, Cycling. Above average interest in: Cycling, Hiking/Backpacking, Parks/City Gardens, Golf, National/Provincial Parks, Fishing/Hunting, Sporting Events, ATV/Snowmobiling, Power Boating, Curling, Food/Wine Shows, Dinner Theatre
Travel	Average interest for travelling within Canada (Above Average for: Quebec). No Hassle Traveller from Ontario spent an average of \$1,711 (Average) on their last vacation.
Social Media	79% currently use Facebook (Average), 34% use Instagram (Below Average), 25% use Twitter (Below Average) and 69% use YouTube (Average).









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